Retail Research

SBI Securities®
Investment aur Trust, Dono

Weekly Wrap

06th November 2026



For Private Circulation Only



Market Review

Indian equities market ended the week on a strong note with benchmark indices Sensex and Nifty extending their gains amid supportive institutional flows, healthy corporate earnings and a sharp pullback in crude oil prices towards the close of the week. Broader markets, on the other hand, continued to underperform the benchmarks, reflecting a selective risk appetite among investors. At the close of the week, Sensex was up 8.8% while Nifty 50 was up 8.6%. Broader markets were up by 4-5%. On the sectoral front, all major BSE sectoral indices ended the week in positive territory. Consumer Durables and Realty emerged as the top performers, each gaining over 10%, followed by strong advances in Auto, Oil & Gas and Banking stocks. Auto sales volumes released by the companies reflected broad-based growth in Oct'26, except for the farm equipment sales which declined across Escorts Kubota, M&M and VST Tillers Tractors.

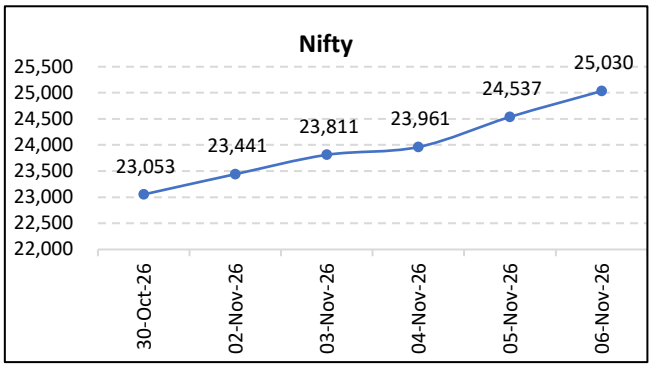
Global markets witnessed heightened volatility during the week as investors focussed on the ongoing geopolitical tensions in the Middle East and the implications of the US mid-term election results. US equities reacted positively to the Democrats securing control of both houses of Congress, however, sentiments weakened later in the week particularly across AI, semiconductor and data centre-related stocks, as investors reassessed the potential regulatory and policy implications of a unified government on the data centre expansion. Market participants also focused on the implications of these political developments over global growth, inflation dynamics and the future path of interest rates. Crude oil remained one of the most closely monitored variables throughout the week. While prices remained elevated, a sharp correction towards the end of the week provided some relief to the global markets. Brent crude, which had been trading well above $110/bbl in recent weeks, witnessed a meaningful decline of ~16% WoW to $98/bbl as concerns over immediate supply disruptions eased. Further, Russia and Ukraine are expected to participate in the US-mediated talks in Abu Dhabi on November 10–11, raising hopes of progress towards a broader settlement which will again remain a key monitorable for crude oil price. In another development, Bank of England hiked interest rates from 3.75% to 4.0%, its first hike in more than 3 years, amid the higher energy prices.

During the week, FIIs net bought equities to the tune of Rs 38,519 cr while DIIs net sold equities worth Rs 24,197 cr.

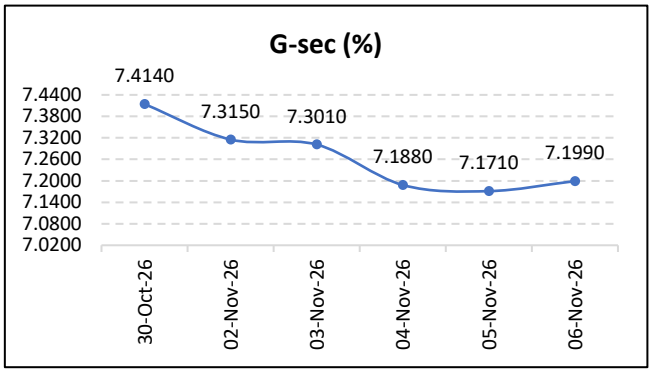
Going forward, markets will closely monitor trends in crude oil, global bond yields, FII flows and management commentaries during the ongoing earnings season for further direction. Some of the key global economic data releases scheduled for next week are India and US inflation data for Oct'26, US weekly initial jobless claims, US PPI, etc. From a technical perspective, the erstwhile resistance zone of 24,800-24,750 is likely to act as an important support area, in line with the principle of polarity. As long as the Nifty sustains above the 24,750 mark, the short-term bullish outlook remains intact, keeping the door open for another upward move after consolidation.

Markets will remain open on Sunday, November 8, for the auspicious Muhurat trading session from 2:20 PM to 3:30 PM (3:35 PM including closing auction session), marking the traditional start of the new Samvat. Wishing all our esteemed clients and valued readers a very **Happy and Prosperous Diwali!**

CNX Nifty



10 year Government of India Bond Yield



Indices	30-Oct	06-Nov	% Chg
Nifty	23,053.1	25,030.4	8.6
Sensex	74,459.5	81,028.0	8.8
Midcap	15,521.5	16,389.1	5.6
Small cap	6,557.0	6,823.3	4.1

Indices	30-Oct	06-Nov	% Chg
BSE Cons Durab	55,760.6	61,766.3	10.8
BSE Realty	6,346.1	6,994.8	10.2
BSE Auto	55,965.1	61,118.2	9.2
BSE Oil	24,322.7	26,547.0	9.1
BSE Bankex	61,415.3	66,470.0	8.2
BSE Metal	37,765.5	40,545.3	7.4
BSE FMCG	16,410.3	17,551.5	7.0
BSE PSU	19,037.4	20,016.4	5.1
BSE Power	6,871.8	7,108.1	3.4
BSE Healthcare	50,168.4	51,664.6	3.0
BSE Cap Goods	68,810.0	70,461.1	2.4
BSE IT	30,666.1	31,072.7	1.3

02 Nov - 06 Nov		
Rs in Cr	FII Inv	DII Inv
Buy	1,15,721.5	88,357.8
Sell	77,202.9	1,12,554.3
Net	38,518.6	(24,196.5)

Quarterly results for next week:

Key Results	Date	Key Results	Date
Park Medi World	09-Nov-26	Hindustan Copper	11-Nov-26
Whirlpool	09-Nov-26	Hindustan Aeronautics	12-Nov-26
Olectra Greentech	09-Nov-26	Vodafone Idea	12-Nov-26
Kalyan Jewellers	10-Nov-26	Hitachi Energy	12-Nov-26
MRF	10-Nov-26	Grasim Industries	13-Nov-26
Cochin Shipyard	10-Nov-26	ABB India	13-Nov-26
Tata Power	11-Nov-26	Tata Motors PV	13-Nov-26
Cupid	11-Nov-26		

Top 5 Performers – Sensex			
	Close 30-10-2026	Close 06-11-2026	% Chg
Mahindra & Mahindra	2,844.0	3,295.0	15.9
Bajaj Finance	939.2	1,085.0	15.5
HDFC Bank	692.3	787.0	13.7
Reliance Ind.	1,163.6	1,318.1	13.3
Ultratech Cement	11,050.1	12,445.1	12.6

Top 5 Performers – Nifty			
	Close 30-10-2026	Close 06-11-2026	% Chg
Shriram Finance	823.2	961.2	16.8
Bajaj Finance	939.1	1,087.8	15.8
Mahindra & Mahindra	2,840.3	3,287.2	15.7
HDFC Bank	692.8	788.3	13.8
Reliance Ind.	1,164.9	1,320.0	13.3

Top 5 Losers – Sensex			
	Close 30-10-2026	Close 06-11-2026	% Chg
Power Grid	264.5	259.5	(1.9)
Infosys	1,182.0	1,180.7	(0.1)

Top 5 Losers – Nifty			
	Close 30-10-2026	Close 06-11-2026	% Chg
Power Grid	265.0	259.9	(1.9)
Infosys	1,185.0	1,181.4	(0.3)
TCS	2,502.6	2,498.5	(0.2)
Apollo Hospitals	8,448.0	8,446.0	(0.0)

Source: BSE/NSE/Bloomberg/NSDL

Global Market Update

World Indices	Country	Last Price	Valuation - P/E (x)		% Change				
			CY26E	CY27E	1W	1M	3M	6M	12M
DJIA*	USA	51,523.1	20.8	19.4	(0.5)	0.7	(4.7)	3.9	9.8
Nasdaq*	USA	24,315.0	26.8	19.7	(4.4)	(11.7)	(8.9)	(7.4)	5.5
S&P 500*	USA	7,353.7	20.3	17.4	(3.0)	(5.7)	(5.2)	(0.6)	9.4
Russell 2000*	USA	2,729.9	35.7	22.0	(2.9)	(2.3)	(10.0)	(4.6)	12.9
DAX*	Germany	26,325.0	17.6	15.4	2.0	4.9	0.0	8.2	10.9
CAC*	France	8,205.4	14.2	13.3	3.0	5.6	(5.8)	1.1	3.0
FTSE 100*	UK	10,782.7	12.8	12.3	0.5	3.1	(1.1)	5.4	10.8
STOXX Europe 600*	Europe	654.9	15.3	14.1	1.3	3.9	(0.8)	7.0	15.3
Nikkei	Japan	57,434.8	19.2	18.5	(9.3)	(18.0)	(12.5)	(8.4)	12.9
Hang Seng	Hong Kong	24,481.9	11.5	10.2	5.1	1.5	(4.6)	(7.2)	(7.6)
Shanghai Composite	China	3,649.2	13.6	11.8	1.4	(5.0)	(7.4)	(12.7)	(8.9)
KOSPI	Korea	5,059.7	5.2	3.6	(11.7)	(25.6)	(19.2)	(32.5)	25.7
Straits Times	Singapore	5,179.2	16.0	14.8	(3.7)	(7.7)	(9.1)	5.2	15.5
SET	Thailand	1,465.7	13.1	12.8	(3.5)	(7.5)	(9.1)	(2.3)	11.6
S&P ASX 100	Australia	7,620.8	19.3	17.6	1.2	3.9	(2.1)	4.1	3.6
Bovespa Brazil 50*	Brazil	1,66,191.5	7.8	7.6	(1.0)	(18.7)	(3.7)	(9.7)	8.4

* Data till 05th November 2026

Global Commodity Update

World Commodities*	Unit	Last Price	% Change				
			1W	1M	3M	6M	12M
Brent Crude	$/barrel	98.3	(16.4)	(1.9)	17.6	(3.0)	55.1
Natural Gas Spot	$/mmBtu	2.4	(0.8)	(24.9)	(7.6)	(12.5)	(35.4)
Coal - Newcastle	$/Ton	145.0	(6.5)	(5.0)	7.9	3.3	18.2
Copper LME	$/Ton	13,940.1	(2.7)	(4.3)	(1.8)	3.1	30.9
Aluminium LME	$/Ton	3,125.3	0.6	0.7	(4.8)	(12.3)	10.4
Zinc LME	$/Ton	3,815.0	(2.5)	0.1	1.5	11.6	21.0
Nickel LME	$/Ton	16,137.0	6.9	3.9	(4.0)	(13.7)	8.7
Gold	$/Troy Ounce	4,088.0	5.5	(0.6)	(5.8)	(13.3)	2.8
Silver	$/Troy Ounce	51.8	5.5	(13.4)	(18.5)	(35.5)	7.8
Raw Sugar	$/lb.	18.6	(4.1)	(10.9)	12.8	26.3	30.8
Cotton	$/lb.	78.7	1.1	(1.6)	(6.7)	(7.9)	15.4
Rubber	JPY/kg	445.0	0.5	(0.3)	1.5	10.2	47.2
Coffee Robusta	$/lb.	3,256.0	1.1	(6.6)	(14.0)	(10.6)	(28.3)
Palm Oil Malaysia Spot	$/Ton	1,145.0	-	-	(0.4)	(4.6)	10.6
Baltic Dry Index	points	2,740.0	1.0	(8.5)	(11.3)	(8.0)	32.8

* Data till 05th November 2026

Source: Bloomberg

Major Currency Performance vs USD

Currency Pairs USD	Last Price	% Change				
		1W	1M	3M	6M	12M
Dollar Index	102.0	0.1	0.2	2.1	4.1	2.3
USD/INR	93.9	1.1	2.7	1.4	0.7	(5.6)
USD/JPY	158.3	(0.4)	(0.1)	0.1	(1.2)	(3.3)
USD/EUR	0.9	(0.1)	0.8	3.1	5.1	3.3
USD/GBP	0.7	-	(0.9)	0.5	1.5	(1.9)
USD/CNY	6.7	(0.3)	0.5	1.2	2.1	6.7

Live Price on 6th Nov'26 at 4:00 pm

Major Currency Performance vs INR

Currency Pairs INR	Last Price	% Change				
		1W	1M	3M	6M	12M
USD/INR	93.9	1.1	2.7	1.4	0.7	(5.6)
JPY/INR	0.6	1.9	2.8	1.3	2.1	(2.8)
EUR/INR	104.9	1.3	3.3	4.7	6.2	(2.7)
GBP/INR	125.7	1.4	1.6	1.9	2.6	(7.8)
CNY/INR	14.1	1.3	2.0	0.2	(1.4)	(11.6)

Live Price on 6th Nov'26 at 4:00 pm

Source: Bloomberg



Corporate News

Waaree Energies: The company announced expansion of its solar module manufacturing operations in the U.S. through the commissioning of two new solar module manufacturing lines at its existing facility in Brookshire, Texas. The additional lines increased Waaree's total solar module manufacturing capacity in the U.S. to 3.2 GW.

E2E Networks: The company launched 'Blaze', a pay-per-token inference service for open AI models. Blaze provides developers and enterprises with a single OpenAI-compatible endpoint for accessing leading open models. Powered by NVIDIA GPU infrastructure and open-source components from NVIDIA DSX OS, the platform converts E2E's India-hosted AI factory capacity into production-ready inference services, with E2E managing model hosting and scaling. Customers are charged only for the tokens consumed.

Nelcast: The company plans to expand the capacity of its Ponneri plant from 40,000 TPA to 60,000 TPA. Nelcast was awaiting an enhancement in the sanctioned power supply which was required to commission and operate the additional furnace. The expanded capacity is expected to become available for production from Jan'27.

ACME Solar: The company's subsidiary commissioned an additional 66.7 MW of solar power capacity in Bikaner, Rajasthan, increasing the hybrid project's total operational capacity to 200 MW. The commercial operation date for the additional capacity was set as 4th Nov'26. The subsequent addition of wind capacity would complement solar generation and create a more diversified renewable energy generation profile.

Belrise Industries: The company entered into a licence and technical assistance agreement with Japan-based Yamato Co. Ltd. to manufacture and sell automotive products in India using Yamato's technical know-how. Yamato would provide design, testing and manufacturing support, while Belrise would pay royalty and technical assistance fees under the agreement. The partnership was aimed at strengthening Belrise's automotive component portfolio in India.

Lupin: The pharmaceutical company received approval from the US FDA for its Amifampridine Tablets, 10 mg. The product is bioequivalent to Catalyst Pharmaceuticals Inc.'s reference-listed drug, Firdapse® Tablets, 10 mg.

Hindustan Zinc: The company launched two value-added zinc products, VedAZ and VedAyush, which are next-generation zinc alloys developed for the galvanizing industry. Designed to meet diverse requirements across the galvanizing value chain, the alloys are expected to enhance process efficiency, improve coating consistency and strengthen the long-term performance of galvanized steel.

Source: BSE/NSE/Economic Times/NDTV Profit/Business Line/Business Standard/Financial Express/Money Control

Lloyds Metals: The company's Board approved an investment of up to Rs 625 crore in its subsidiary Thriveni Earthmovers and Infra Pvt. Ltd. The investment would be made by subscribing to a rights issue or further issuance of capital in one or more tranches.

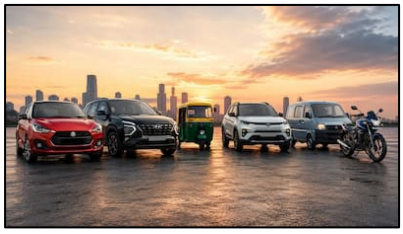
Premier Energies: The company announced plans to establish an ingot and wafer manufacturing facility adjacent to its cell facility in Naidupeta. Phase 1, with a capacity of 5 GW, is expected to be commissioned in Dec'27, while Phase 2, comprising an additional 5 GW of capacity, is scheduled for commissioning in Dec'28.

Som Distilleries: The company renewed its contract manufacturing agreement with Carlsberg India for its Odisha facility for an additional three years. The domestic manufacturing arrangement could be extended further through mutual agreement, while the consideration would depend on the actual business and production volumes generated under the contract. The agreement was not classified as a related-party transaction.

Source: BSE/NSE/Economic Times/NDTV Profit/Business Line/Business Standard/Financial Express/Money Control



Domestic & Global Economic Update



India's Oct'26 automobile wholesale numbers: India's automobile wholesale volumes recorded broad-based growth in Oct'26. Maruti Suzuki's passenger vehicle volumes rose 25.0% YoY to 2,76,120 units while TVS Motors and Hero MotoCorp reported two-wheeler growth of 27.7% and 15.5% respectively. Commercial vehicle volumes remained strong, whereas farm equipment sales declined across Escorts Kubota, M&M and VST Tillers Tractors.

US Weekly Initial Jobless Claims: The number of Americans filing new claims for unemployment benefits fell to a 57-year low during the week ended 31st Oct'26 as layoffs remained subdued amid a resilient labour market. Initial claims for state unemployment benefits declined by 6,000 to 1,89,000 and remained largely below 2,00,000 since mid-September. Strong domestic demand and healthy corporate profit growth continued to keep layoffs low, supporting the labour market, although hiring remained constrained by uncertainty surrounding the prolonged US-Israeli war with Iran.





UK's BoE raises interest rates: The Bank of England raised interest rates for the first time in more than three years, increasing the policy rate from 3.75% to 4.00%. The escalation of the war in the Middle East and the resulting rise in energy prices were the key factors behind the decision. The central bank expected inflation to peak at 4.9% in the following year. BoE Governor Andrew Bailey said the sharp decline in oil prices following the market's reaction to the US midterm election results would not have altered the rate decision.

Source: BSE/NSE/Economic Times/NDTV Profit/Business Line/Business Standard/Financial Express/Money Control



Order Inflows during the week

Date	Company	Mcap (Rs cr)	Order Size (Rs cr)	Client	Execution span
05-11-2026	Texmaco Rail & Engineering	4,273	31.0	Ultratech Cement Ltd	Feb'27
05-11-2026	Texmaco Rail & Engineering	4,273	329.5	Jujhar Logistics & Travels Ltd	Multiple Phases
05-11-2026	Texmaco Rail & Engineering	4,273	68.0	APL Logistics Vascor Automotive Pvt Ltd	Dec'27
03-11-2026	JNK India	2,046	300-600	JNK Global	18 Months
05-11-2026	STL Networks	1,927	555.0	Power Grid Corporation of India	-
06-11-2026	Jindal Drilling & Industries	1,494	0.5	ONGC	3 Years
04-11-2026	Rajesh Power Services	1,489	1,628.7	DGVCL	24 Months
04-11-2026	SPML Infra	1,173	186.4	Power Grid Corporation of India	27 Months

Source: BSE



Macro Economic Event Calendar

Country	Macro Economic Event Calendar	Previous	Forecast
9th November 2026			
CNY	Oct'26 CPI Inflation YoY	0.9%	0.9%
CNY	Oct'26 PPI Inflation YoY	5.0%	5.2%
10th November 2026			
USA	Oct'26 CPI Inflation MoM	0.6%	0.2%
USA	Oct'26 Core CPI Inflation MoM	0.3%	0.2%
CNY	Oct'26 Balance of Trade (USD Bn)	133.5	135.0
12th November 2026			
IND	Oct'26 CPI Inflation YoY	5.5%	6.2%
USA	Weekly Initial Jobless Claims	189k	191k
USA	Oct'26 Exisiting Home Sales MoM	1.5%	0.3%
13th November 2026			
USA	Oct'26 PPI MoM	1.3%	0.1%
USA	Oct'26 Core PPI MoM	0.7%	0.5%

Country / Organisation	
IND	India
USA	United States of America
CNY	China
GBP	United Kingdom
EUR	European Union
JPY	Japan

Source: Bloomberg



Insider trades during the week

Company Name	CMP* (Rs)	Mcap (Rs cr)	Net Buy/Sell	Net Quantity	Net Value (Rs cr)	Net % Traded	Latest Promoter holding
Sri Lotus Developers and Realty Ltd	233.5	11,411.7	Sell	2,38,58,955	572.96	4.89%	79.9
Shreeji Shipping Global Ltd	872.3	14,211.4	Sell	30,00,000	256.54	1.84%	88.0
Jindal Stainless Ltd	687.3	56,662.3	Buy	11,37,809	77.85	0.14%	62.5
Jindal Steel Ltd	1,147.8	1,17,085.7	Buy	6,06,053	64.09	0.05%	62.7
Go Fashion (India) Ltd	262.9	1,382.8	Buy	10,45,741	25.67	1.99%	55.5
Gallantt Ispat Ltd	531.3	12,819.3	Sell	3,89,708	20.12	0.16%	71.0
Shakti Pumps India Ltd	346.2	4,271.5	Buy	4,23,000	15.33	0.34%	50.4
CIE Automotive India Ltd	352.8	13,382.0	Sell	3,00,000	10.47	0.08%	65.7
Gandhar Oil Refinery (India) Ltd	249.0	2,436.9	Buy	2,49,500	5.02	0.25%	66.7
Avenue Supermarts Ltd	3,417.2	2,22,907.2	Sell	8,650	2.82	0.00%	74.5
360 ONE WAM LTD	1,112.3	47,650.7	Sell	21,700	2.33	0.00%	5.9
Galaxy Bearings Ltd	1,073.1	341.3	Buy	17,003	1.64	0.54%	46.8
Acme Universal Safezone 9 Ltd	104.0	198.5	Buy	91,200	0.95	0.49%	69.7
Paisalo Digital Ltd	75.8	7,121.0	Buy	63,000	0.49	0.01%	45.2
Cupid Breweries And Distilleries Ltd	23.9	218.3	Sell	2,02,238	0.47	0.22%	54.0
SKM Egg Products Export (India) Ltd	233.4	1,228.9	Buy	20,000	0.40	0.04%	57.5
Chembond Chemicals Ltd	223.9	602.2	Buy	17,582	0.38	0.07%	68.2
Tiger Logistics (India) Ltd	25.6	270.7	Buy	1,20,000	0.30	0.11%	57.7
Indoco Remedies Ltd	213.2	1,968.2	Buy	14,000	0.30	0.02%	58.9
Paramount Communications Ltd	63.9	2,091.1	Buy	47,500	0.30	0.01%	45.9
German Green Steel and Power Ltd	105.7	796.5	Buy	21,000	0.25	0.02%	68.5
India Finsec Ltd	249.0	726.9	Buy	9,878	0.24	0.03%	56.0
Affle 3I Ltd	1,568.5	22,570.1	Buy	1,445	0.22	0.00%	55.8
Mukta Agriculture Ltd	7.0	15.1	Sell	2,07,203	0.14	0.96%	5.3
Thyrocare Technologies Ltd	488.5	7,775.2	Buy	2,336	0.11	0.00%	51.0
Sayaji Hotels (Pune) Ltd	839.3	255.7	Buy	937	0.08	0.03%	75.0
Kunststoffe Industries Ltd	27.3	18.8	Buy	21,210	0.05	0.31%	29.9
Advait Energy Transitions Ltd	1,810.9	1,983.0	Buy	193	0.03	0.00%	66.7
Fiberweb India Ltd	26.1	75.2	Buy	3,628	0.01	0.02%	47.2
Unicommerce Esolutions Ltd	83.5	938.4	Buy	23,415	0.00	0.02%	36.0
Acevector Ltd	18.7	1,019.8	Buy	2,59,000	0.00	0.05%	50.0

**Current market price is live price as on 06th Nov'26*
Source: BSE, SSL Research
Kindly note: Data pertains to Market Purchase & Market Sale filings under Promoters, Promoter group and Immediate relative related categories.



Key Bulk and Block Deals

(For companies above Rs 1,000 cr Market Cap)

NSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
02-11-2026	GO FASHION	MAHALAKSHMI ELECTRONICS PVT LTD	BUY	244.9	10,10,948	1.9%
02-11-2026	GO FASHION	FRANKLIN TEMPLETON MUTUAL FUND	SELL	245.5	13,33,125	2.5%
02-11-2026	ONE MOBIKWIK SYSTEMS	BANK OF INDIA MUTUAL FUND	BUY	225.1	6,90,120	0.9%
02-11-2026	EAAA ALTERNATIVES	HDFC MUTUAL FUND	BUY	1,679.8	8,06,167	1.3%
02-11-2026	EAAA ALTERNATIVES	CARNELIAN ASSET MANAGEMENT & ADVISORS PVT LTD	BUY	1,691.8	7,00,000	1.1%
03-11-2026	GALLANTT ISPAT	SURYALAXMI INFRACON PVT LTD	BUY	501.0	50,00,000	2.1%
03-11-2026	GALLANTT ISPAT	DINESH R AGARWAL	SELL	501.0	50,00,000	2.1%
03-11-2026	SFC ENVIRONMENTAL	ABAKKUS INVESTMENT MANAGERS PVT LTD	BUY	379.0	13,15,000	1.3%
03-11-2026	SFC ENVIRONMENTAL	CARNELIAN ASSET MANAGEMENT & ADVISORS	BUY	393.0	10,70,604	1.1%
04-11-2026	AJMERA REALTY	CELLO PENS AND STATIONERY PVT LTD	BUY	141.0	25,00,000	1.3%
04-11-2026	AJMERA REALTY	VALUEQUEST INVESTMENT ADVISORS PVT LTD	SELL	141.0	25,00,000	1.3%
04-11-2026	RATNAVEER PRECISION	THAKKAR NILESHKUMAR FARSHURAM HUF	SELL	380.4	8,50,000	1.0%
05-11-2026	ANANTAM HIGHWAYS TRUST	EDELWEISS BROKING LTD	BUY	100.0	22,50,000	1.0%
05-11-2026	TECHNOCRAFT VENTURES	LRSD CAPITAL PVT LTD	SELL	507.3	4,07,835	1.0%

NSE Block Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
03-11-2026	GALLANTT ISPAT	SURYALAXMI INFRACON PVT LTD	BUY	501.0	50,00,000	2.1%
03-11-2026	GALLANTT ISPAT	DINESH R AGARWAL	SELL	501.0	50,00,000	2.1%
04-11-2026	AJMERA REALTY	CELLO PENS AND STATIONERY PVT LTD	BUY	141.0	25,00,000	1.3%
04-11-2026	AJMERA REALTY	VALUEQUEST INVESTMENT ADVISORS PVT LTD	SELL	141.0	25,00,000	1.3%

BSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
04-11-2026	AJMERA REALTY	EVEREST FOOD PRODUCTS PVT LTD	BUY	140.8	37,97,465	1.9%
04-11-2026	AJMERA REALTY	MUKUL AGRAWAL	SELL	140.8	37,97,465	1.9%

BSE Block Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
04-11-2026	AJMERA REALTY	EVEREST FOOD PRODUCTS PVT LTD	BUY	140.8	37,97,465	1.9%
04-11-2026	AJMERA REALTY	MUKUL AGRAWAL	SELL	140.8	37,97,465	1.9%

Source: Stock Exchange filings, SSL Research | Above list consists of only key bulk & block deals and is not exhaustive.



Technical Desk

Nifty Chart



Bulls Celebrate an Early Diwali

Wishing all our readers a very Happy and Prosperous Diwali!

Diwali celebrations seem to have begun a week early on Dalal Street, with the benchmark index lighting up the charts through a spectacular rally. Nifty staged a sharp upward move and closed the week above the 25000 mark for the first time since February 2026. Surging over 8% during the week, the index recorded its strongest weekly gain since February 2021 and formed a sizeable bullish candle on the weekly chart. The festive cheer is clearly visible on Dalal Street, but the bigger question is whether this momentum has enough fuel to keep the bulls celebrating.

A closer look beneath the surface, however, reveals that the festive rally has been largely powered by heavyweight large-cap stocks. The broader market indices, Nifty Midcap 100 and Nifty Smallcap 100, have lagged the frontline index, although both managed to close the week in positive territory. This divergence suggests that the rally has not yet spread evenly across the market. Will the broader market join the celebrations or will the heavyweights continue to shoulder the rally?

We believe Nifty may take a brief pause to digest its recent gains before lighting up the charts with its next leg of upward movement. The daily RSI has climbed to 78.50, bringing it closer to the overbought territory under the RSI range-shift framework. While this elevated reading reflects strong bullish momentum, it also signals that the rally may need a cooling-off phase. After such a spectacular festive run, a period of consolidation could prove healthy for the market's broader structure.

From a technical perspective, the erstwhile resistance zone of 24800-24750 is likely to act as an important support area, in line with the principle of polarity. As long as Nifty sustains above the 24750 mark, the short-term bullish outlook remains intact, keeping the door open for another upward move after consolidation. The real test for the bulls now is not just to keep the festive spark alive, but to ensure that the recent gains continue to shine in the sessions ahead.



Corporate Action

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Oswal Agro Mills Ltd	09-Nov-26	5.0	0.50	10.0	39.8	Interim	1.3%
Saksoft Ltd	09-Nov-26	50.0	0.50	1.0	133.6	Interim	0.4%
Labelkraft Technologies Ltd	09-Nov-26	10.0	1.00	10.0	63.0	Interim	1.6%
Metropolis Healthcare Ltd	09-Nov-26	50.0	1.00	2.0	570.1	Interim	0.2%
Brisk Technovision Ltd.	09-Nov-26	20.0	2.00	10.0	76.8	Interim	2.6%
Dabur India Ltd.	09-Nov-26	350.0	3.50	1.0	385.5	Interim	0.9%
Ganesh Consumer Products Ltd.	09-Nov-26	37.0	3.70	10.0	187.0	Interim	2.0%
Esab India Ltd.	09-Nov-26	200.0	20.00	10.0	5103.5	Interim	0.4%
GPT Infraprojects Ltd.	11-Nov-26	10.0	1.00	10.0	111.1	Interim	0.9%
Housing & Urban Development Corporation Ltd.	11-Nov-26	13.5	1.35	10.0	158.1	Interim	0.9%
Navneet Education Ltd	11-Nov-26	75.0	1.50	2.0	129.5	Interim	1.2%
Navneet Education Ltd	11-Nov-26	75.0	1.50	2.0	129.5	Special	1.2%
JM Financial Ltd	11-Nov-26	165.0	1.65	1.0	111.3	Interim	1.5%
Container Corporation Of India Ltd.	11-Nov-26	38.0	1.90	5.0	440.0	Interim	0.4%
RITES Ltd	11-Nov-26	19.0	1.90	10.0	195.0	Interim	1.0%
PDS Ltd	11-Nov-26	110.0	2.20	2.0	404.0	Interim	0.5%
NRB Bearings Ltd	11-Nov-26	125.0	2.50	2.0	430.9	Interim	0.6%
Balkrishna Industries Ltd.	11-Nov-26	200.0	4.00	2.0	2402.6	Interim	0.2%
Balrampur Chini Mills Ltd.	11-Nov-26	400.0	4.00	1.0	679.6	Interim	0.6%
Chambal Fertilisers and Chemicals Ltd.	11-Nov-26	50.0	5.00	10.0	388.8	Interim	1.3%
Dr. Lal Pathlabs Ltd.	11-Nov-26	50.0	5.00	10.0	1968.4	Interim	0.3%
SNL Bearings Ltd	11-Nov-26	60.0	6.00	10.0	433.0	Interim	1.4%
Aurobindo Pharma Ltd.	11-Nov-26	700	7.00	1.0	1788.3	Interim	0.4%
Galaxy Surfactants Ltd.	11-Nov-26	180.0	18.00	10.0	2165.5	Interim	0.8%
IRB Infrastructure Developers Ltd	12-Nov-26	5.0	0.05	1.0	17.1	Interim	0.3%
Gaja Alternative Asset Management Ltd.	12-Nov-26	10.0	0.50	5.0	139.6	Interim	0.4%
NLC India Ltd	12-Nov-26	15.0	1.50	10.0	237.8	Interim	0.6%
Safari Industries India Ltd	12-Nov-26	100.0	2.00	2.0	1229.0	Interim	0.2%
Gujarat Pipavav Port Ltd.	12-Nov-26	30	3.00	10.0	161.2	Interim	1.9%
Indian Metals & Ferro Alloys Ltd	12-Nov-26	50.0	5.00	10.0	1107.9	Interim	0.5%
Hindustan Unilever Ltd.	12-Nov-26	1900.0	19.00	1.0	1982.1	Interim	1.0%
Taparia Tools Ltd	12-Nov-26	400.0	40.00	10.0	17.0	Interim	234.7%
Bayer CropScience Ltd.	12-Nov-26	900.0	90.00	10.0	3301.6	Interim	2.7%
Bhatia Communications & Retail (India) Ltd.	13-Nov-26	1.0	0.01	1.0	38.9	Interim	0.0%
Mobavenue AI Tech Ltd	13-Nov-26	5.0	0.10	2.0	260.0	Interim	0.0%
Techknowgreen Solutions Ltd	13-Nov-26	5.0	0.50	10.0	123.0	Interim	0.4%
SP Capital Financing Ltd	13-Nov-26	7.5	0.75	10.0	53.5	Interim	1.4%
Mafatlal Industries Ltd	13-Nov-26	50.0	1.00	2.0	109.1	Interim	0.9%
BMW Ventures Ltd.	13-Nov-26	15.0	1.50	10.0	64.3	Interim	2.3%
Aptus Value Housing Finance India Ltd.	13-Nov-26	100	2.00	2.0	180.2	Interim	1.1%
Orient Technologies Ltd	13-Nov-26	20.0	2.00	10.0	195.8	Interim	1.0%
Shivalik Bimetal Controls Ltd	13-Nov-26	100.0	2.00	2.0	986.7	Interim	0.2%

Source: ACE Equity, Exchange Fillings

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Computer Age Management Services Ltd.	13-Nov-26	162.5	3.25	2.0	716.0	Interim	0.5%
Emami Ltd	13-Nov-26	500.0	5.00	1.0	387.9	Interim	1.3%
Repco Home Finance Ltd	13-Nov-26	50.0	5.00	10.0	331.0	Interim	1.5%
TAAL Tech Ltd	13-Nov-26	250.0	5.00	2.0	921.1	Interim	0.5%
Somany Ceramics Ltd	13-Nov-26	300.0	6.00	2.0	546.7	Interim	1.1%
Shipping Corporation of India Ltd	16-Nov-26	40.0	4.00	10.0	260.7	Interim	1.5%
Power Finance Corporation Ltd	17-Nov-26	41.0	4.10	10.0	328.0	Interim	1.3%

Open Offer

Company Name	Start Date	Close Date	Offer Price (Rs)	Acquisition (No. of Shares)	CMP (Rs)	Last Traded Date
India Cements Capital Ltd.	28-Oct-26	11-Nov-26	12.0	56,43,612	29.2	05-Nov-26
Kuber Udyog Ltd.	28-Oct-26	11-Nov-26	23.4	3,19,71,680	61.9	05-Nov-26
IIFL Capital Services Ltd.	02-Nov-26	16-Nov-26	350.0	10,01,44,112	349.3	05-Nov-26
Niks Technology Ltd.	03-Nov-26	17-Nov-26	136.0	23,16,964	405.9	30-Oct-26
Kronox Lab Sciences Ltd.	06-Nov-26	20-Nov-26	157.3	95,70,000	195.2	05-Nov-26
Mayur Leather Products Ltd.	09-Nov-26	23-Nov-26	27.9	12,57,048	31.9	05-Nov-26
GSL Securities Ltd.	11-Nov-26	25-Nov-26	42.0	11,11,526	64.7	02-Nov-26
Oscar Global Ltd.	18-Nov-26	02-Dec-26	10.0	18,53,096	22.7	02-Nov-26
Mapro Industries Ltd.	19-Nov-26	03-Dec-26	60.1	21,81,121	105.1	05-Nov-26
Tusaldah Ltd.	20-Nov-26	04-Dec-26	20.0	37,83,000	114.5	05-Nov-26
Prabhhans Industries Ltd.	26-Nov-26	09-Dec-26	41.3	54,82,248	82.3	05-Nov-26
Hiliks Technologies Ltd.	30-Nov-26	11-Dec-26	72.0	36,92,000	75.0	05-Nov-26
Inani Securities Ltd.	07-Dec-26	18-Dec-26	60.0	11,85,002	33.7	26-Oct-26
Comrade Appliances Ltd.	08-Dec-26	21-Dec-26	35.0	26,46,487	39.7	04-Nov-26
Avishkar Infra Realty Ltd.	09-Dec-26	22-Dec-26	23.0	58,24,853	567.2	24-Aug-26
Genomic Valley Biotech Ltd.	14-Dec-26	28-Dec-26	30.0	7,94,170	58.5	05-Nov-26

Stock Split

Company Name	Ex-date/ Record Date	FV Before Split (Rs)	FV After Split (Rs)	Comment
BN Agrochem Ltd.	16-Nov-26	10.0	1.0	-
Interarch Building Solutions Ltd.	30-Nov-26	10.0	2.0	-
S.P. Apparels Ltd.	10-Dec-26	10.0	2.0	-

Bonus

Company Name	Record/Ex-Bonus Date	Ratio
N.A.	N.A.	N.A.

Source: ACE Equity, Exchange Fillings

Rights Issue

Company Name	Ex/Record Date	Ratio	Offer Price (Rs.)	FV (Rs)	CMP (Rs)	Last Traded Date
Evonile Pharma Ltd.	11-Nov-26	5:12	860.0	5.0	1,714.4	05-Nov-26
Zodiac-JRD-MKJ Ltd.	11-Nov-26	145:100	25.0	10.0	33.3	05-Nov-26
Kanel Industries Ltd.	13-Nov-26	54:10	40.0	10.0	82.0	05-Nov-26

Buyback Offer - Upcoming

Company Name	Record date	Face Value (Rs)	Market Type	CMP (Rs)	Buyback Price (Rs)	Buyback Amount (Rs Cr)
Jyothy Labs Ltd	11-11-2026	1.0	Tender Offer	197.0	215.0	147.0
FDC Ltd	13-11-2026	1.0	Tender Offer	390.0	500.0	120.0
Medi Assist Healthcare Services Ltd	20-11-2026	5.0	Tender Offer	283.0	425.0	49.3

Buyback Offer - Ongoing

Company Name	Offer Open Date	Offer Closing Date	Face Value (Rs)	Market Type	CMP (Rs)	Buyback Price (Rs)	Buyback Amount (Rs Cr)
SIS Ltd.	13-08-2026	20-11-2026	5.0	Open Market	388.7	478.5	106.0

Upcoming Board Meetings & Agenda

Company Name	Board Meeting Date	Agenda
ASM Technologies Ltd.	07-Nov-26	Interim Dividend
Flywings Simulator Training Centre Ltd.	07-Nov-26	Fund Raising
Goldiam International Ltd.	07-Nov-26	Interim Dividend
HB Leasing & Finance Company Ltd.	09-Nov-26	Fund Raising
Cochin Shipyard Ltd.	10-Nov-26	Interim Dividend
MRF Ltd.	10-Nov-26	Interim Dividend
Nile Ltd.	10-Nov-26	Interim Dividend
Acetech E-Commerce Ltd.	11-Nov-26	Fund Raising
Talbros Automotive Components Ltd.	11-Nov-26	Interim Dividend
ARCL Organics Ltd.	12-Nov-26	Interim Dividend
Oil India Ltd.	12-Nov-26	Interim Dividend
Page Industries Ltd.	12-Nov-26	Interim Dividend
Shanmuga Hospital Ltd.	12-Nov-26	Interim Dividend
TD Power Systems Ltd.	12-Nov-26	Interim Dividend
Zuari Industries Ltd.	12-Nov-26	Dividend on Preference Shares
BF Investment Ltd.	13-Nov-26	Interim Dividend
Natco Pharma Ltd.	13-Nov-26	Interim Dividend
Steelcast Ltd.	13-Nov-26	Interim Dividend
Suryachakra Power Corporation Ltd.	13-Nov-26	Right Issue of Equity Shares

Company Name Change

Date of Announcement	Old Name	New Name
30-Oct-26	Taj GVK Hotels and Resorts Ltd	Krishna GVK Luxury Hotels Ltd
02-Nov-26	SBL Infratech Ltd	Natural Agro Zone Ltd

Source: ACE Equity, Exchange Fillings

SBICAP Securities Limited
(CIN): U65999MH2005PLC155485
SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017| Research Analyst : INH000000602
IRDA : CA0103 | PFRDA Registration No: POP 26092018
Registered & Corporate Office: Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East, Mumbai 400013
For any information contact us:
(022) 6854 5555 | E-mail: helpdesk@sbicapsec.com | Web: www.sbisecurities.in

Disclaimer: Investment in securities market are subject to market risks, read all the related documents carefully before investing. | Research Disclaimer: https://bit.ly/R_disclaimer02 | This is for education/information purposes only. | Trade Name : -SBICAP Securities Limited | SEBI registration Number :- Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst : INH000000602, IRDAI Corporate Agency Reg. No. CA0103; AMFI Reg. No. ARN-0011; PFRDA Reg. No. POP26092018.

DISCLOSURES & DISCLAIMERS:

Analyst Certification: The views expressed in this research report ("Report") accurately reflect the personal views of the research analysts ("Analysts") employed by SBICAP Securities Limited (SSL) about any and all of the subject issuer(s) or company(ies) or securities. This report has been prepared based upon information available to the public and sources, believed to be reliable. I/We also certify that no part of my/our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

The Analysts engaged in preparation of this Report or his/her relative:-

(a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report.

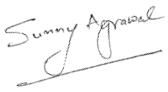
The Analysts engaged in preparation of this Report:-

(a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c)have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

Name	Qualification	Designation
Fundamental Team		
Sunny Agrawal	B.E, MBA (Finance)	DVP - Fundamental Research
Rajesh Gupta	PGDBM (Finance), MA (Bus. Eco)	AVP - Fundamental Research
Monica Chauhan	C.A.	Research Analyst - Equity Fundamentals
Harsh Vasa	C.A.	Research Analyst - Equity Fundamentals
Sumeet Shah	B.E., CFA	Research Analyst - Equity Fundamentals
Shubham Purohit	BMS (Finance)	Research Associate - Equity Fundamentals
Vinit Mishra	B.Com	Research Associate - Equity Fundamentals
Avijit Sheet	MBA (Finance)	Research Associate - Equity Fundamentals
Siddhesh Nanal	MSc (Finance)	Research Associate - Equity Fundamentals
Aldrin Viegas	BFM	Research Associate - Equity Fundamentals
Technical & Derivatives Team		
Sudeep Shah	MMS-Finance	VP- Technical & Derivative Research
Gautam Upadhyaya	MBA (Finance)	Research Analyst - Equity Derivatives
Vinayak Gangule	BE (IT)	Research Analyst - Equity Technicals
Aditya Bhamare	MBA (Finance)	Research Analyst - Equity Technicals
Ashwin Ramani	B.Com	Research Analyst- Equity Technicals
Sagar Peswani	B.Tech (ECE)	Research Associate - Equity Technicals
Kalpesh Mangade	B.Com	MIS Analyst - Retail Research

For other Disclosures please visit: https://bit.ly/R_disclaimer02





Sudeep Shah
VP – Technical & Derivative Research

Sunny Agrawal
DVP – Fundamental Research