

Weekly Wrap

04th September 2026





Market Review

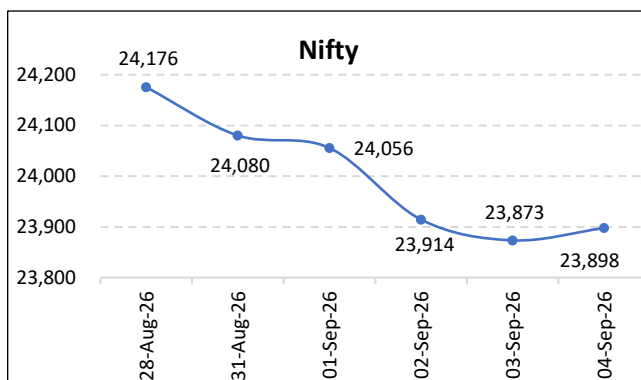
Indian benchmark equity indices ended the week lower, impacted by adverse global sentiment following the rise in bond yields across major markets and renewed tensions in West Asia. Both Nifty 50 and the Sensex closed with losses of 1% WoW. The weakness also percolated to the midcap index which ended 1.4% lower. The Smallcap index however managed to outperform once again with a flat close for the week. Fighting resumed again in West Asia this week with USA and Iran targeting each other's military infrastructure. Shipping routes in the Strait of Hormuz and the Red Sea also came under renewed attack leading to Brent crude spiking again to \$97/barrel, raising fresh inflation and supply chain concerns. Bond yields across all the major economies and across all the tenures rose further this week on back of continuing inflation and fiscal deficit concerns. The US 10 year yield rose to 4.81% this week which was the highest level since Nov'23 while the Japanese 10 year yield hit the 3% mark for the 1st time in 3 decades. 10 year government bond yields also rose across Europe to levels last seen between 2008 and 2011. The global market rout also extended to the domestic market with the Indian 10 year yield hitting the 7% mark (3 month high) before retreating to 6.97%.

India's macroeconomic situation continues to be stable despite the global uncertainties. The 1QFY27 GDP numbers were above expectations with the Indian economy managing to overcome the global headwinds to post a 7.8% YoY real GDP growth. This was led by manufacturing, private sector capex and exports while consumption, government spending and agriculture remained resilient. The monthly economic data for August also suggests continued momentum into 2QFY27 with Auto sales, GST collections, UPI payments and power consumption data, all pointing towards strong underlying economic activity. The rupee appreciated to below 95 to the dollar this week, aided by robust forex inflows generated by the FCNR (B) deposits raised by banks during the special Jun-Aug window. RBI data released this week showed total FCNR (B) mop-up of \$127.2 bn, beating all expectations and leading to significant improvement in systemic liquidity which should support credit growth in the coming quarters. The total dollar inflows including the OFCBs (\$5.3 bn) and ECBs (\$3.9 bn) stood at \$136.4bn resulting in India's forex reserves rising to a record \$741 bn for the week ending 28th Aug.

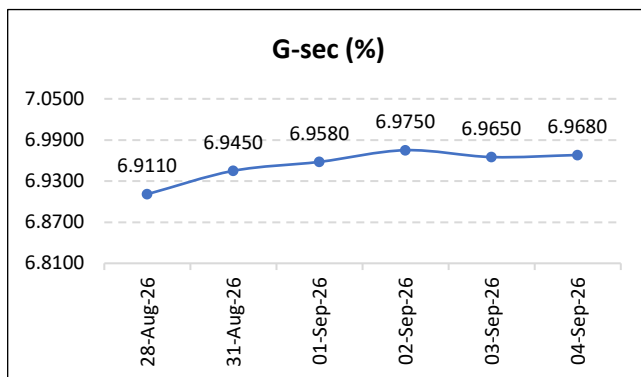
Block deals continued to remain in focus with new age stocks especially seeing exits by early stage private equity

and venture capital funds. Secondary market liquidity is also getting impacted by the flood of IPOs. Next week will see the launch of 11 mainboard IPOs with cumulative issue size of Rs 7,055 cr. Inflation data in China and USA too will be released next week. The European Central Bank's monetary policy outcome will be keenly tracked by market participants especially given the rising yield environment. The stronger than expected August non farm payroll additions (1.62 lakh vs estimate of 55,000) and the upward revision in July by 43,000 jobs increases the probability of rate hike in the US once again. Going ahead, the zone of 23750-23700 will act as important support for the index, as the 61.8% Fibonacci retracement level of its prior upward rally (23070-24774) is placed in that region. Any sustainable move below 23700 will lead to further correction up to 23500, followed by the 23300 level. On the upside, the zone of 24150-24200 will act as a crucial hurdle for the index.

CNX Nifty



10 year Government of India Bond Yield



Indices	28-Aug	04-Sep	% Chg
Nifty	24,175.7	23,897.7	(1.1)
Sensex	77,264.5	76,515.4	(1.0)
Midcap	17,335.1	17,097.9	(1.4)
Small cap	7,279.5	7,281.8	0.0

Indices	28-Aug	04-Sep	% Chg
BSE Oil	25,977.7	26,169.7	0.7
BSE Realty	7,077.9	7,093.0	0.2
BSE Bankex	64,963.5	64,904.4	(0.1)
BSE Power	7,512.8	7,475.8	(0.5)
BSE PSU	20,651.4	20,544.4	(0.5)
BSE Healthcare	51,595.0	50,913.2	(1.3)
BSE Metal	42,969.4	42,293.7	(1.6)
BSE FMCG	17,761.6	17,470.0	(1.6)
BSE IT	29,978.9	29,401.1	(1.9)
BSE Cap Goods	79,515.0	77,868.6	(2.1)
BSE Cons Durab	65,066.7	63,244.0	(2.8)
BSE Auto	63,737.2	61,406.4	(3.7)

31 Aug - 04 Sep		
Rs in Cr	FII Inv	DII Inv
Buy	1,27,695.1	89,593.6
Sell	1,37,522.0	66,167.2
Net	(9,826.9)	23,426.4

Top 5 Performers - Sensex			
	Close 28-08-2026	Close 04-09-2026	% Chg
Reliance Industries	1,284.4	1,322.0	2.9
Tata Steel	186.2	189.0	1.5
Axis Bank	1,264.0	1,273.0	0.7
NTPC	331.5	332.6	0.3
Kotak Mahindra Bank	423.8	424.9	0.3

Top 5 Performers – Nifty			
	Close 28-08-2026	Close 04-09-2026	% Chg
Coal India	401.0	415.4	3.6
Reliance Industries	1,287.0	1,322.0	2.7
Tata Steel	186.5	188.8	1.2
ONGC	232.3	234.7	1.0
Grasim Industries	3,290.0	3,322.0	1.0

Top 5 Losers – Sensex			
	Close 28-08-2026	Close 04-09-2026	% Chg
Maruti Suzuki India	13,385.5	12,700.0	-5.1
M&M	3,332.4	3,168.9	-4.9
InterGlobe Aviation	5,166.0	4,977.0	-3.7
Titan Company	5,165.0	5,010.0	-3.0
Asian Paints	2,602.0	2,527.8	-2.9

Top 5 Losers – Nifty			
	Close 28-08-2026	Close 04-09-2026	% Chg
Adani Enterprises	3,168.5	2,938.0	-7.3
Eicher Motors	8,059.0	7,630.5	-5.3
Maruti Suzuki India	13,376.0	12,694.0	-5.1
M&M	3,334.0	3,170.0	-4.9
Shriram Finance	1,086.9	1,041.0	-4.2

Source: BSE/NSE/Bloomberg/NSDL

Global Market Update

World Indices	Country	Last Price	Valuation - P/E (x)		% Change				
			CY26E	CY27E	1W	1M	3M	6M	12M
DJIA*	USA	53,686.1	21.7	20.0	0.2	-1.2	5.5	13.0	17.7
Nasdaq*	USA	26,584.1	29.7	22.4	0.7	0.8	3.4	18.7	22.5
S&P 500*	USA	7,747.7	21.5	18.7	0.5	0.3	4.9	15.0	19.2
Russell 2000*	USA	2,968.3	37.9	23.8	-0.1	-1.7	4.8	17.5	24.7
DAX*	Germany	26,003.3	16.9	14.7	-2.1	-0.5	5.0	10.2	9.4
CAC*	France	8,286.4	14.9	13.8	-1.4	-4.4	0.8	3.7	7.6
FTSE 100*	UK	10,831.5	13.4	12.7	0.1	-0.5	4.5	5.3	17.5
STOXX Europe 600*	Europe	649.1	15.7	14.4	-0.9	-1.2	4.2	8.4	18.0
Nikkei	Japan	65,020.9	20.8	20.3	-2.1	-1.9	-2.4	16.9	52.7
Hang Seng	Hong Kong	25,650.9	11.4	10.1	0.3	-1.0	2.8	-0.4	2.4
Shanghai Composite	China	3,930.1	14.0	12.5	-0.6	1.3	-2.4	-4.7	4.4
KOSPI	Korea	6,687.2	6.4	4.7	-1.5	1.3	-18.1	19.7	108.9
Straits Times	Singapore	5,802.0	17.3	16.1	1.8	4.0	14.9	19.7	35.0
SET	Thailand	1,595.6	14.1	13.6	0.5	-0.9	0.8	13.1	27.4
S&P ASX 100	Australia	7,558.9	18.8	17.7	-0.9	-2.6	4.7	2.3	2.5
Bovespa Brazil 50*	Brazil	1,85,188.1	9.0	8.6	5.4	4.2	9.6	3.2	31.3

* Data till 03rd September 2026

Global Commodity Update

World Commodities*	Unit	Last Price	% Change				
			1W	1M	3M	6M	12M
Brent Crude	\$/barrel	95.5	7.0	20.2	2.6	3.1	42.6
Natural Gas Spot	\$/mmBtu	2.9	4.0	13.3	-3.6	-4.3	-5.7
Coal - Newcastle	\$/Ton	150.4	5.9	14.7	1.9	10.6	25.6
Copper LME	\$/Ton	14,391.4	-0.4	1.2	6.7	12.3	46.4
Aluminium LME	\$/Ton	3,315.0	2.5	2.1	-9.1	-5.1	27.7
Zinc LME	\$/Ton	4,051.8	-0.8	7.0	15.4	23.8	41.7
Nickel LME	\$/Ton	16,632.4	-0.4	-1.7	-9.4	-3.7	10.5
Gold	\$/Troy Ounce	4,472.9	0.4	5.3	3.3	-13.5	26.1
Silver	\$/Troy Ounce	67.0	0.9	7.9	-1.3	-20.8	64.7
Raw Sugar	\$/lb.	18.1	2.9	19.3	27.8	28.2	15.2
Cotton	\$/lb.	86.5	-5.4	4.1	11.6	25.5	25.3
Rubber	JPY/kg	453.6	-0.7	8.0	9.0	26.0	40.8
Coffee Robusta	\$/lb.	3,344.0	-4.2	-14.1	0.8	-12.6	-27.0
Palm Oil Malaysia Spot	\$/Ton	1,200.0	0.0	4.3	2.6	5.5	10.1
Baltic Dry Index	points	3,488.0	9.5	13.9	17.0	73.5	77.7

* Data till 03rd September 2026

Source: Bloomberg

Major Currency Performance vs USD

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
USD						
Dollar Index	99.1	-0.6	-0.8	-0.3	0.3	0.8
USD/INR	94.5	0.9	0.9	1.4	-2.5	-6.7
USD/JPY	156.4	2.4	0.9	2.3	0.4	-5.1
USD/EUR	0.9	-0.3	-0.7	-0.1	0.1	0.3
USD/GBP	0.7	0.1	-0.6	-0.8	-1.1	-0.7
USD/CNY	6.7	0.3	0.5	0.9	2.8	6.4

Live Price on 4th Sep'26 at 4:00 pm

Major Currency Performance vs INR

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
INR						
USD/INR	94.5	0.9	0.9	1.4	-2.5	-6.7
JPY/INR	0.6	-1.1	0.2	-0.8	-3.0	-1.7
EUR/INR	109.8	1.1	0.0	1.4	-2.6	-6.5
GBP/INR	127.8	1.4	0.3	0.7	-3.7	-7.3
CNY/INR	14.1	0.7	0.4	0.4	-5.1	-12.3

Live Price on 4th Sep'26 at 4:00 pm

Source: Bloomberg



Corporate News



Happiest Minds Technologies: The company's promoter Mr Ashok Soota executed a share purchase agreement with ITC Infotech India for the sale of 22.1% of the paid-up equity share capital of the Company, for a total consideration of Rs 1,329 cr. Further the company will execute a Scheme of Amalgamation with ITC Infotech India subject to shareholders and regulatory approval over the next 15 months. Shareholders will receive 25 shares of ITC Infotech for every 81 shares of Happiest Minds.

Mahindra & Mahindra: M&M announced the expansion of its Battery-as-a-Service (BaaS) programme across its entire Electric Origin SUV portfolio, making it available on the BE 6 SPORTEQ, XEV 9S and XEV 9e. BaaS makes EV ownership more accessible by enabling customers to finance the vehicle and battery separately through a unique dual-financing structure.



Tribhovandas Bhimji Zaveri: GRT Jewellers announced signing of share purchase agreement (SPA) with the promoters of TBZ. As per the SPA, GRT would acquire the 74% stake from promoters for an aggregate value of up to Rs 1,033.7 cr. The consummation of the SPA will be subject to appropriate regulatory approvals and customary closing conditions. GRT will also be launching an open offer for another ~26%.

Sudarshan Chemical Industries: Sudarshan Chemical announced the sale of its step-down subsidiary VP4 Frankfurt GmbH to Celanese Corporation, USA, further sharpening the company's focus on its core pigments business. The company will receive a sum of EUR 76.5 mn for the sale of its stake. This divestment strengthens Sudarshan's strategic focus and operational position.



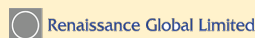
Avalon Technologies: Zollner Elektronik AG (Zollner), a leading European EMS company and Avalon announced the formation of a JV for PCBA, box-build and system integration manufacturing in India. Zollner will hold 51% and Avalon will hold 49% of the venture. The JV will serve customers across geographies in sectors including Health Care & Life Sciences, Test & Measurement, Rail and other Industrial verticals.

UltraTech Cement: The company announced the launch of its wires and cables business, backed by an investment of Rs 1,800 cr under the Ultravolt brand which will be the second largest player in the wires segment by capacity. The business aims to build a scaled national brand and become one of the top two players within 5 years.



Kirloskar Oil Engines: KOEL and DEUTZ have agreed on a strategic co-operation. Through this co-operation, KOEL is expanding the global reach of its compact engine solutions into markets across Europe and North America, complementing international drive portfolios in the under-2-litre power segment.

Fine Organic Industries: The company announced acquisition of 80% stake in Oleofine Organics SDN for the sum of ~Rs 80.3 cr. The company is engaged in the business of specialty chemicals. The transaction will be in line with the Company's growth strategy.



Renaissance Global: The company made a strategic investment in branded jewellery player Naman Trading FZC. Naman Trading FZC is engaged in the marketing and distribution of a fast-growing jewellery brand in the Middle East market with an annual revenue run rate in the range of Rs. 190 – 200 cr per annum.

Sterlite Technologies: The company announced a Rs 3,000 cr capex to expand its optic fibre cable capacity by 50% by FY29. This expansion will be funded through internal accruals and or debt.



AXISCADES

AXISCADES Technologies: The company approved the acquisition of 90% of the equity share capital of Cloud Wave Technologies, a Company which operates in the precision engineering and manufacturing industry, for cash consideration of ~Rs 234 cr at an enterprise valuation of ~Rs 260 cr. The company will subsequently acquire the remaining 10% stake in the future.

Max Estates: The company acquired ownership interest in multiple land-owning companies which collectively hold an approximately 84.7-acre land platform situated in Sector 3, Najafgarh, Delhi. Upon completion of the proposed acquisition, each land-owning company will become a wholly-owned subsidiary of the company.





Domestic & Global Economic Update



India's 1QFY27 GDP growth beats estimates despite global uncertainties: India's real GDP grew 7.8% YoY in 1QFY27, maintaining the pace recorded in the preceding quarter, while nominal GDP growth accelerated to a five-quarter high of 10.3%. Real GVA growth improved to 8.2% from 7.9% in 4QFY26, supported by strong growth in financial, real estate and professional services at 12.1%, manufacturing at 9.2%, and electricity and utilities at 8.9%. On the expenditure side, exports rebounded sharply to 12.0%, while gross fixed capital formation strengthened to 11.9%, indicating healthy investment activity. Private consumption growth remained steady at 7.1%, whereas government consumption moderated to 4.3%. Construction growth recovered to 7.7% and public administration and other services expanded 7.5%; however, trade, hotels, transport and communication growth slowed to 8.5%, while mining and quarrying contracted 2.4%.

Source: BSE/NSE/Economic Times/Bloomberg Quint/Business Line/Business Standard/Financial Express/Money Control



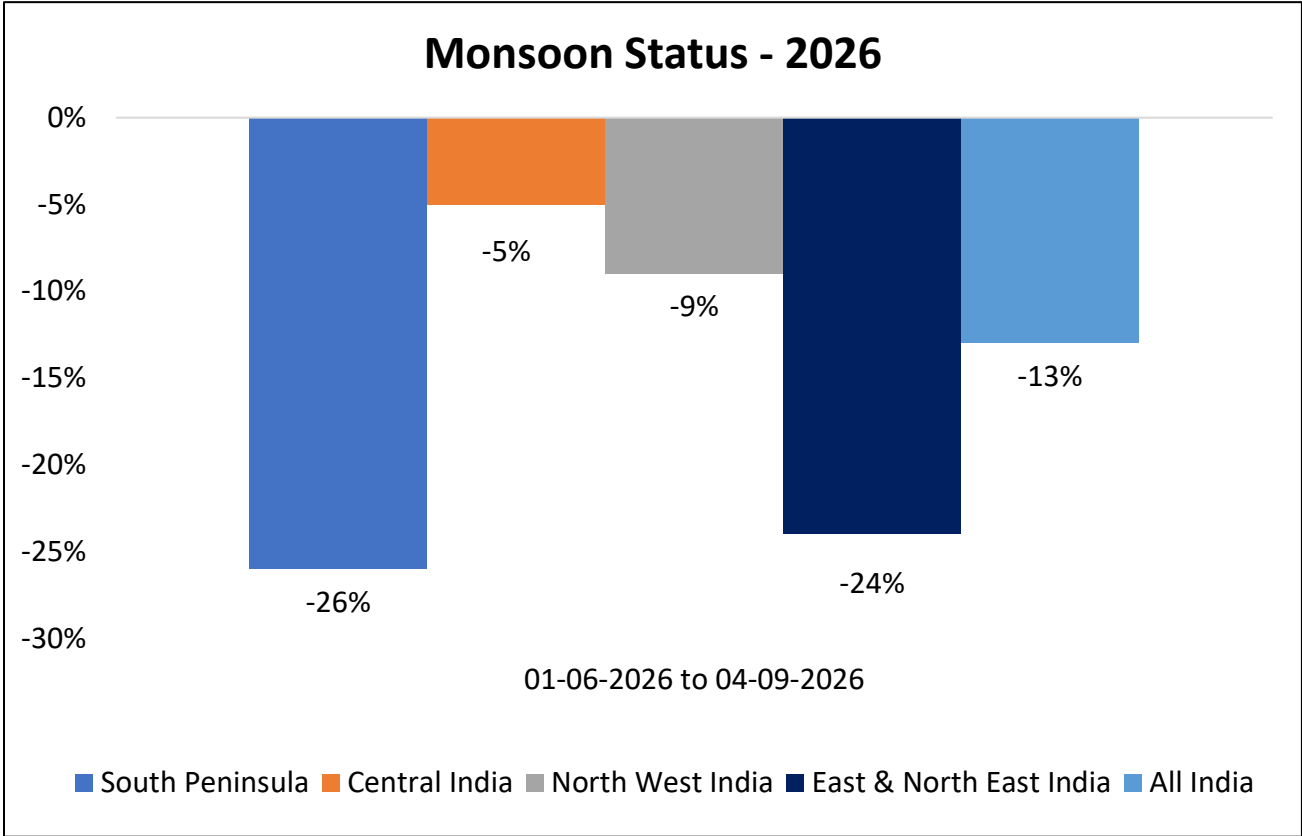
Order Inflows during the week

Date	Company	Mcap (Rs cr)	Order Size (Rs cr)	Client	Execution span
01-09-2026	HFCL	35,427	2,329.0	Global MNC	2029
03-09-2026	Diamond Power Infrastructure	19,875	76.5	Domestic EPC Contractor	-
02-09-2026	BEML	17,139	180.6	Integral Coach Factory	-
31-08-2026	E2E Networks	12,348	1,000.0	Sovereign AI company based in India	Jun'29
31-08-2026	Time Technoplast	9,295	87.5	JV of 2 Maharatna PSUs	1 Year
01-09-2026	Centum Electronics	5,554	30.5	Global OEM	7 Months
03-09-2026	Saatvik Green Energy	5,399	297.5	Two renowned IPP/EPC Players	Mar'27
01-09-2026	Texmaco Rail & Engineering	4,714	135*	Tsiko Africa Logistics (P) Ltd and Barberry Holdings (P) Ltd	24 Months
01-09-2026	Texmaco Rail & Engineering	4,714	24.5	Transport Corporation of India	16 Weeks
31-08-2026	Indo Tech Transformers	3,885	55.0	Waaree Renewable Technologies	Apr'27
02-09-2026	Indo Tech Transformers	3,885	165.5	Andhra Pradesh Transmission Corporation	Jun'27

* In USD mn | Source: BSE



Weekly Monsoon Updates



Cumulative rainfall % above/(below) Long Period Average (LPA) from 1st June to 04th Sept, 2026
Source: IMD



Macro Economic Event Calendar

Country	Macro Economic Event Calendar	Previous	Forecast
08th September 2026			
CNY	Aug'26 Balance of Trade (USD Bn)	112.5	120.0
CNY	Aug'26 Exports Growth YoY	23.9%	-
JPY	2QCY26 GDP Annualized Growth Rate YoY Final	1.8%	1.1%
09th September 2026			
CNY	Aug'26 CPI Inflation YoY	0.5%	0.5%
CNY	Aug'26 PPI Inflation YoY	3.5%	3.6%
10th September 2026			
USA	Aug'26 PPI MoM	0.0%	0.3%
USA	Aug'26 Core PPI MoM	0.2%	0.2%
USA	Weekly Initial Jobless Claims	206k	209k
EUR	ECB Interest Rate Decision	2.4%	2.7%
11th September 2026			
USA	Aug'26 CPI MoM	0.1%	0.4%
USA	Aug'26 Core CPI MoM	0.2%	0.2%

Country / Organisation	
IND	India
USA	United States of America
CNY	China
GBP	United Kingdom
EUR	European Union
JPY	Japan

Source: Bloomberg



Insider trades during the week

Company Name	CMP* (Rs)	Mcap (Rs cr)	Net Buy/Sell	Net Quantity	Net Value (Rs cr)	Net % Traded	Latest Promoter holding
Aster DM Quality Care Ltd	786.9	68,587.5	Buy	49,96,797	379.58	0.58%	53.7%
Shreeji Shipping Global Ltd	673.3	10,969.2	Sell	21,60,000	139.38	1.34%	90.0%
IRB Infrastructure Developers Ltd	19.7	23,757.5	Buy	3,15,00,000	60.94	0.26%	30.8%
Ultramarine & Pigments Ltd	437.6	1,277.6	Sell	14,60,000	58.40	5.00%	40.5%
Hatsun Agro Product Ltd	1,171.2	26,088.3	Buy	1,14,178	13.84	0.05%	73.2%
NIIT Ltd	99.0	1,356.3	Buy	12,87,780	13.40	0.94%	40.9%
Infobeans Technologies Ltd	162.6	1,576.3	Sell	6,30,044	10.66	0.64%	72.8%
Info Edge (India) Ltd	1,318.0	85,461.8	Sell	50,000	6.83	0.00%	37.5%
Mukesh Babu Financial Services Ltd	134.0	93.4	Sell	4,31,600	6.26	6.19%	62.9%
Deccan Gold Mines Ltd	215.3	4,278.0	Sell	1,25,000	2.85	0.07%	20.5%
Alembic Ltd	112.1	2,879.0	Buy	2,35,959	2.34	0.10%	70.9%
Evexia Lifecare Ltd	1.3	238.4	Buy	2,36,75,000	2.04	1.26%	3.4%
Greenpanel Industries Ltd	158.1	1,938.1	Buy	1,23,000	1.98	0.10%	53.3%
Ador Welding Ltd	1,668.9	2,904.4	Sell	10,000	1.72	0.06%	53.8%
Ashapura Minechem Ltd	550.5	5,258.2	Buy	25,000	1.46	0.03%	48.0%
Enviro Infra Engineers Ltd	199.3	3,497.4	Buy	70,000	1.34	0.04%	70.2%
Swaraj Suiting Ltd	373.0	985.3	Sell	35,447	1.32	0.13%	64.7%
Nila Spaces Ltd	12.3	484.5	Sell	10,00,000	1.23	0.26%	61.9%
Genpharmasec Ltd	1.3	69.8	Buy	1,15,00,000	1.22	2.08%	30.0%
CSL Finance Ltd	253.9	578.4	Buy	53,154	1.22	0.22%	48.2%
Silver Touch Technologies Ltd	167.7	2,126.6	Buy	63,000	1.07	0.05%	74.7%
North Eastern Carrying Corporation Ltd	18.5	193.4	Sell	5,00,010	0.85	0.48%	56.2%
Aurionpro Solutions Ltd	693.0	3,829.4	Buy	10,000	0.73	0.01%	26.9%
Haldyn Glass Ltd	147.0	790.2	Buy	58,966	0.69	0.11%	59.1%
Almondz Global Securities Ltd	17.8	311.8	Buy	3,92,858	0.68	0.20%	55.0%
Gokul Refoils & Solvent Ltd	43.9	434.6	Buy	1,52,000	0.63	0.19%	73.6%
STEL Holdings Ltd	602.0	1,111.0	Buy	7,637	0.57	0.04%	72.1%
Thangamayil Jewellery Ltd	5,330.0	16,566.7	Buy	925	0.50	0.01%	61.6%
Chalet Hotels Ltd	895.0	19,600.0	Sell	5,000	0.47	0.01%	67.3%
Bhartiya International Ltd	913.9	1,225.6	Buy	5,000	0.44	0.04%	61.2%
Sterlite Technologies Ltd	750.2	38,551.1	Sell	5,000	0.36	0.00%	42.3%
Sree Rayalaseema Hi-Strength Hypo Ltd	530.8	911.1	Buy	7,163	0.35	0.04%	61.8%
Indoco Remedies Ltd	263.6	2,432.7	Buy	14,000	0.34	0.01%	58.9%
Rajesh Power Services Ltd	778.1	1,401.1	Buy	3,900	0.31	0.02%	72.7%
M.K. Exim (India) Ltd	62.4	251.9	Buy	49,182	0.30	0.12%	44.0%
Ganesh Consumer Products Ltd	173.9	702.6	Buy	18,000	0.30	0.04%	65.7%

*Current market price is live price as on 04th Sep'26

Source: BSE, SSL Research

Kindly note: Data pertains to exchange filings under Promoters, Promoter group and Immediate relative categories.

Company Name	CMP* (Rs)	Mcaps (Rs cr)	Net Buy/Sell	Net Quantity	Net Value (Rs cr)	Net % Traded	Latest Promoter holding
Hindustan Tin Works Ltd	118.8	123.6	Buy	22,965	0.27	0.22%	41.1%
Vibhor Steel Tubes Ltd	117.0	221.9	Buy	24,000	0.27	0.13%	74.7%
Sunshield Chemicals Ltd	1,147.4	1,009.1	Buy	2,266	0.26	0.05%	66.5%
T T Ltd	6.8	175.1	Buy	3,73,637	0.25	0.14%	51.1%
Enbee Trade & Finance Ltd	0.3	20.9	Sell	79,16,837	0.25	1.24%	11.7%
NCL Industries Ltd	178.0	805.1	Buy	13,627	0.24	0.03%	41.7%
Swashtik Plascon Ltd	22.4	43.6	Buy	96,000	0.21	0.49%	44.5%
Avonmore Capital & Management Services Ltd	13.0	366.8	Buy	1,45,000	0.19	0.05%	58.5%
BLB Ltd	16.7	88.0	Buy	1,20,858	0.19	0.23%	45.8%
Divis Laboratories Ltd	9,136.0	2,42,532.1	Sell	200	0.19	0.00%	51.9%
Beekay Steel Industries Ltd	411.0	783.9	Buy	4,100	0.17	0.02%	71.9%
Monotype India Ltd	0.3	21.1	Sell	55,11,658	0.17	0.80%	12.1%
W. S. Industries (India) Ltd	60.3	457.3	Buy	26,466	0.16	0.04%	51.7%
OBCL Ltd	55.1	116.2	Buy	28,118	0.15	0.14%	72.2%
Mach Travel Solutions Ltd	162.1	340.9	Buy	7,800	0.13	0.03%	72.9%
Sinclair's Hotels Ltd	83.2	426.7	Buy	15,518	0.13	0.03%	64.0%
Oasis Securities Ltd	14.8	68.4	Buy	82,445	0.13	0.18%	71.6%
Signet Industries Ltd	72.0	211.8	Buy	17,756	0.13	0.06%	73.4%
Kesar Terminals & Infrastructure Ltd	60.5	66.1	Buy	19,546	0.12	0.18%	60.9%
Synergy Green Industries Ltd	604.8	940.1	Buy	2,000	0.12	0.01%	69.5%
Super Spinning Mills Ltd	7.2	39.5	Buy	1,79,199	0.11	0.33%	43.5%
Dolphin Rubbers Ltd	171.4	171.9	Buy	6,411	0.11	0.03%	37.7%
Arman Financial Services Ltd	2,058.2	2,164.1	Sell	500	0.10	0.01%	22.0%
M & B Engineering Ltd	269.1	1,538.2	Buy	3,744	0.10	0.01%	70.6%
Cupid Breweries And Distilleries Ltd	26.3	240.4	Sell	20,299	0.05	0.02%	54.0%
Aarti Pharmed Labs Ltd	861.2	7,808.9	Sell	600	0.05	0.00%	42.9%
Brand Concepts Ltd	170.7	213.0	Buy	3,163	0.05	0.03%	52.1%
Capital Trade Links Ltd	28.3	364.4	Buy	17,734	0.05	0.01%	39.9%
Sacheta Metals Ltd	3.7	46.1	Buy	1,24,620	0.05	0.30%	56.0%
Suvidha Infoserve Ltd	2.4	49.3	Sell	1,80,267	0.04	0.08%	38.3%
Indokem Ltd	637.4	1,777.6	Sell	505	0.03	0.01%	68.7%
Roto Pumps Ltd	64.0	1,206.6	Sell	4,900	0.03	0.01%	66.8%
Tainwala Chemicals and Plastics (India) Ltd	215.0	201.2	Buy	1,168	0.02	0.02%	68.1%
Mangalam Global Enterprise Ltd	14.3	469.6	Buy	11,942	0.02	0.00%	72.4%
Indong Tea Company Ltd	7.3	14.1	Buy	16,000	0.01	0.08%	49.2%
Thomas Cook (India) Ltd	110.0	5,174.2	Buy	1,000	0.01	0.00%	64.8%
Neopolitan Pizza And Foods Ltd	7.5	12.8	Buy	5,600	0.00	0.03%	47.0%
Alicon Castalloy Ltd	678.2	1,113.1	Buy	2,500	0.00	0.02%	53.8%
Arcee Industries Ltd	12.6	6.5	Sell	1,86,002	0.00	3.62%	21.4%
Goldline Pharmaceutical Ltd	36.9	35.4	Buy	78,000	0.00	0.82%	57.3%
Khyati Multimedia Entertainment Ltd	2.9	3.1	Sell	18,000	0.00	0.17%	16.8%

*Current market price is live price as on 04th Sep'26

Source: BSE, SSL Research

Kindly note: Data pertains to exchange filings under Promoters, Promoter group and Immediate relative categories.



Key Bulk and Block Deals

(For companies above Rs 1,000 cr Market Cap)

NSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
01-09-2026	ASIAN GRANITO	THAKKAR NILESHKUMAR FARSHURAM HUF	BUY	50.3	28,43,939	1.0%
01-09-2026	EPL	QUANT MUTUAL FUND	BUY	240.1	1,24,94,793	3.9%
01-09-2026	EPL	PUBLIC SECTOR PENSION INVESTMENT BOARD	BUY	240.1	35,40,191	1.1%
01-09-2026	EPL	ABU DHABI INVESTMENT AUTHORITY	BUY	240.1	27,48,854	0.9%
01-09-2026	EPL	EPSILON BIDCO PTE LTD	SELL	240.6	8,44,79,781	26.4%
01-09-2026	SKYWAYS AIR SERVICES	GOLDENDUNES LAND DEVELOPERS PVT LTD	BUY	125.0	16,19,026	1.4%
01-09-2026	WONDER ELECTRICALS	NEXUS GLOBAL OPPORTUNITIES FUND	BUY	80.8	15,00,000	1.1%
02-09-2026	PINE LABS	ICICI PRUDENTIAL LIFE INSURANCE CO LTD	BUY	155.1	1,03,15,925	0.9%
02-09-2026	PINE LABS	ALPHA WAVE VENTURES II LP	SELL	155.1	3,54,56,317	3.1%
02-09-2026	WONDER ELECTRICALS	NEXUS GLOBAL OPPORTUNITIES FUND	BUY	75.9	15,22,898	1.1%
03-09-2026	ASIAN GRANITO	THAKKAR NILESHKUMAR FARSHURAM HUF	BUY	50.0	25,18,702	0.9%
03-09-2026	UPDATER SERVICES	SIS LTD	BUY	234.6	10,12,731	1.5%
03-09-2026	MEESHO	SVF II MEERKAT (DE) LLC	SELL	206.3	8,00,00,000	1.7%
03-09-2026	CLEAN MAX ENVIRO	DSDG HOLDING APS	SELL	1,220.0	16,33,727	1.4%
03-09-2026	ADVIT JEWELS	RAMESH SAWALRAM SARAOGI	BUY	242.9	5,00,000	1.1%
03-09-2026	ADVIT JEWELS	TAURUS MUTUAL FUND FLEXICAP SHARE MULTI CAP	SELL	241.0	4,82,650	1.1%

NSE Block Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
02-09-2026	PINE LABS	ALPHA WAVE VENTURES II LP	SELL	155.1	3,54,56,317	3.1%
04-09-2026	CLEAN MAX ENVIRO	DSDG HOLDING APS	SELL	1,220.0	16,33,727	1.4%
04-09-2026	MEESHO	SVF II MEERKAT (DE) LLC	SELL	206.3	8,00,00,000	1.7%

Source: Stock Exchange filings, SSL Research | Above list consists of only key bulk & block deals and is not exhaustive.



Key Bulk and Block Deals

(For companies above Rs 1,000 cr Market Cap)

BSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
31-08-2026	CONCORD BIOTECH	DSP MUTUAL FUND	BUY	1,404.1	12,88,114	1.2%
31-08-2026	CONCORD BIOTECH	1575773 ONTARIO INC	SELL	1,404.1	20,92,325	2.0%
31-08-2026	NORTHERN ARC CAPITAL	PLUTUS WEALTH MANAGEMENT LLP	BUY	278.0	38,66,906	2.4%
31-08-2026	NORTHERN ARC CAPITAL	COHESION MK BEST IDEAS SUB-TRUST	BUY	278.0	24,28,057	1.5%
31-08-2026	NORTHERN ARC CAPITAL	EIGHT ROADS INVESTMENTS MAURITIUS II LTD	SELL	279.9	40,49,000	2.5%
31-08-2026	NORTHERN ARC CAPITAL	LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD	SELL	278.0	36,67,000	2.3%
31-08-2026	NORTHERN ARC CAPITAL	AUGUSTA INVESTMENTS II PTE LTD	SELL	278.0	23,38,129	1.5%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	CDPQ INFRASTRUCTURES ASIA III INC.	BUY	165.0	73,13,75,000	28.1%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	BIF IV JARVIS INDIA PTE LTD	SELL	165.0	52,02,75,000	20.0%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	ANAHERA INVESTMENT PTE. LTD.	SELL	165.0	21,11,00,000	8.10%

BSE Block Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
31-08-2026	NORTHERN ARC CAPITAL	PLUTUS WEALTH MANAGEMENT LLP	BUY	278.0	38,66,906	2.4%
31-08-2026	NORTHERN ARC CAPITAL	COHESION MK BEST IDEAS SUB-TRUST	BUY	278.0	24,28,057	1.5%
31-08-2026	NORTHERN ARC CAPITAL	AUGUSTA INVESTMENTS II PTE LTD	SELL	278.0	23,38,129	1.5%
31-08-2026	NORTHERN ARC CAPITAL	LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD	SELL	278.0	15,28,777	1.0%
31-08-2026	NORTHERN ARC CAPITAL	EIGHT ROADS INVESTMENTS MAURITIUS II LTD	SELL	278.0	13,49,000	0.8%
31-08-2026	NORTHERN ARC CAPITAL	LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD	SELL	278.0	21,38,223	1.3%
31-08-2026	NORTHERN ARC CAPITAL	EIGHT ROADS INVESTMENTS MAURITIUS II LTD	SELL	278.0	18,00,000	1.1%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	CDPQ INFRASTRUCTURES ASIA III INC.	BUY	165.0	52,02,75,000	20.0%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	CDPQ INFRASTRUCTURES ASIA III INC.	BUY	165.0	21,11,00,000	8.1%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	BIF IV JARVIS INDIA PTE LTD	SELL	165.0	52,02,75,000	20.0%
02-09-2026	ALTIUS TELECOM INFRASTRUCTURE	ANAHERA INVESTMENT PTE. LTD.	SELL	165.0	21,11,00,000	8.1%

Source: Stock Exchange filings, SSL Research | Above list consists of only key bulk & block deals and is not exhaustive.



Technical Desk

Nifty Chart



Bears Tighten Grip

For the fourth consecutive week, the benchmark Nifty ended in negative territory. During the week, the index broke down from its rising channel on the daily chart, signaling a shift in the short-term trend. Escalating geopolitical tensions, rising US 10-year bond yields, and higher Brent crude prices continued to weigh on market sentiment. However, the index staged a minor pullback after testing 23786, leaving the bulls with one crucial question: is this merely a pause, or the beginning of a meaningful recovery?

The technical picture provides little evidence of a sustained recovery at this stage. Nifty is comfortably trading below its short and long-term moving averages, while the 20, 50, and 100-day EMAs have started edging lower, indicating increasing bearish pressure. The daily RSI is hovering around 40 and remains below its 9-day average, while the daily ADX has moved above 20 and is rising, suggesting that the prevailing trend is gaining strength. With momentum and trend indicators weakening, the spotlight now shifts to a crucial support zone.

That support zone lies in the 23750-23700 region. The zone is important as the 61.8% Fibonacci retracement of the previous upmove from 23070 to 24774 is placed around this region. A sustained break below 23700 could intensify the correction towards 23500, followed by 23300.

On the upside, the hurdle is placed in the zone of 24150-24200 as it is the confluence of 50 and 100-day EMA levels. A sustained move above this range would be required to ease the prevailing bearish bias and bring stability back to the index.



Corporate Action

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Transpek Industry Ltd	07-Sep-26	200.0	20.0	10.0	1368.2	Final	1.5
Texmaco Infrastructure & Holdings Ltd	07-Sep-26	15.0	0.2	1.0	117.5	Final	0.1
GeeCee Ventures Ltd	07-Sep-26	20.0	2.0	10.0	380.7	Final	0.5
Valplast Technologies Ltd	08-Sep-26	10.0	1.0	10.0	35.1	Final	2.8
Tinna Rubber And Infrastructure Ltd	08-Sep-26	32.5	3.3	10.0	1038.0	Final	0.3
Skipper Ltd	08-Sep-26	10.0	0.1	1.0	546.8	Final	0.0
Sinclairs Hotels Ltd	08-Sep-26	40.0	0.8	2.0	83.5	Final	1.0
Rushil Decor Ltd	08-Sep-26	5.0	0.1	1.0	16.1	Final	0.3
Polyplex Corporation Ltd	08-Sep-26	10.0	1.0	10.0	1204.5	Final	0.1
KDDL Ltd	08-Sep-26	80.0	8.0	10.0	3845.3	Final	0.2
Globus Spirits Ltd	08-Sep-26	65.3	6.5	10.0	919.4	Final	0.7
BLS E-Services Ltd	08-Sep-26	5.0	0.5	10.0	323.6	Final	0.2
Bhandari Hosiery Exports Ltd	08-Sep-26	1.0	0.0	1.0	3.0	Final	0.3
APL Apollo Tubes Ltd	08-Sep-26	425.0	8.5	2.0	2151.0	Final	0.4
Worth Peripherals Ltd	09-Sep-26	10.0	1.0	10.0	154.8	Final	0.6
WEP Solutions Ltd	09-Sep-26	5.0	0.5	10.0	36.9	Final	1.4
Travel Food Services Ltd	09-Sep-26	1025.0	10.3	1.0	1280.8	Final	0.8
Shree Digvijay Cement Company Ltd	09-Sep-26	10.0	1.0	10.0	75.0	Final	1.3
Prince Pipes and Fittings Ltd	09-Sep-26	10.0	1.0	10.0	289.6	Final	0.3
Perfectpac Ltd	09-Sep-26	50.0	1.0	2.0	77.4	Final	1.3
National Fittings Ltd	09-Sep-26	10.0	1.0	10.0	223.5	Final	0.4
Naperol Investments Ltd	09-Sep-26	164.8	16.5	10.0	681.1	Final	2.4
Kronox Lab Sciences Ltd	09-Sep-26	5.0	0.5	10.0	183.2	Final	0.3
Jyoti Resins & Adhesives Ltd	09-Sep-26	90.0	9.0	10.0	869.9	Final	1.0
JBM Auto Ltd	09-Sep-26	85.0	0.9	1.0	628.7	Final	0.1
Gujarat Narmada Valley Fertilizers & Chemicals Ltd	09-Sep-26	210.0	21.0	10.0	587.5	Final	3.6
Force Motors Ltd	09-Sep-26	500.0	50.0	10.0	17525.0	Final	0.3
Empire Industries Ltd	09-Sep-26	250.0	25.0	10.0	1198.7	Final	2.1
Empire Industries Ltd	09-Sep-26	250.0	25.0	10.0	1198.7	Special	2.1
Century Plyboards (India) Ltd	09-Sep-26	100.0	1.0	1.0	748.4	Final	0.1
Associated Alcohols & Breweries Ltd	09-Sep-26	20.0	2.0	10.0	696.9	Final	0.3
Acknit Industries Ltd	09-Sep-26	15.0	1.5	10.0	327.2	Final	0.5
Aastha Spintex Ltd	09-Sep-26	1.0	0.1	10.0	80.1	Final	0.1
Zee Entertainment Enterprises Ltd	10-Sep-26	200.0	2.0	1.0	91.6	Final	2.2
Valiant Communications Ltd	10-Sep-26	15.0	1.5	10.0	1253.2	Final	0.1
TVS Srichakra Ltd	10-Sep-26	378.0	37.8	10.0	5248.1	Final	0.7
Sicagen India Ltd	10-Sep-26	10.0	1.0	10.0	58.5	Final	1.7
Radiant Cash Management Services Ltd	10-Sep-26	250.0	2.5	1.0	39.8	Final	6.3
Power Mech Projects Ltd	10-Sep-26	15.0	1.5	10.0	2403.1	Final	0.1

Source: ACE Equity, Exchange Filings

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
M&B Engineering Ltd	10-Sep-26	10.0	1.0	10.0	275.0	Final	0.4
Linc Ltd	10-Sep-26	30.0	1.5	5.0	94.3	Final	1.6
JMJ Fintech Ltd	10-Sep-26	1.5	0.2	10.0	9.5	Final	1.6
Indsil Hydro Power and Manganese Ltd	10-Sep-26	6.0	0.6	10.0	41.0	Final	1.5
Indoco Remedies Ltd	10-Sep-26	10.0	0.2	2.0	273.5	Final	0.1
Harshdeep Hortico Ltd	10-Sep-26	2.5	0.3	10.0	85.2	Final	0.3
Grauer & Weil (India) Ltd	10-Sep-26	50.0	0.5	1.0	70.8	Final	0.7
Ganesha Ecosphere Ltd	10-Sep-26	35.0	3.5	10.0	1022.2	Final	0.3
Elnet Technologies Ltd	10-Sep-26	20.0	2.0	10.0	312.1	Final	0.6
Divgi Torqtransfer Systems Ltd	10-Sep-26	65.4	3.3	5.0	1239.5	Final	0.3
Chemcrux Enterprises Ltd	10-Sep-26	10.0	1.0	10.0	82.0	Final	1.2
Apex Frozen Foods Ltd	10-Sep-26	25.0	2.5	10.0	376.6	Final	0.7
Grauer & Weil India Ltd	10-Sep-26	0.5	0.5	1.0	70.0	Final	0.7
M & B Engineering Ltd	10-Sep-26	0.1	1.0	10.0	270.0	Final	0.4
Zuari Industries Ltd	11-Sep-26	10.0	1.0	10.0	274.3	Final	0.4
Waaree Energies Ltd	11-Sep-26	20.0	2.0	10.0	2580.0	Final	0.1
Venky'S (India) Ltd	11-Sep-26	100.0	10.0	10.0	1676.8	Final	0.6
Uttam Sugar Mills Ltd	11-Sep-26	25.0	2.5	10.0	299.4	Final	0.8
The Phoenix Mills Ltd	11-Sep-26	125.0	2.5	2.0	1960.0	Final	0.1
Texmaco Rail & Engineering Ltd	11-Sep-26	75.0	0.8	1.0	113.8	Final	0.7
Tega Industries Ltd	11-Sep-26	20.0	2.0	10.0	1552.7	Final	0.1
Techno Electric & Engineering Company Ltd	11-Sep-26	350.0	7.0	2.0	975.5	Final	0.7
Tatva Chintan Pharma Chem Ltd	11-Sep-26	20.0	2.0	10.0	1599.0	Final	0.1
Talbro's Automotive Components Ltd	11-Sep-26	27.5	0.6	2.0	413.2	Final	0.1
Suyog Telematics Ltd	11-Sep-26	10.0	1.0	10.0	744.4	Final	0.1
Suratwala Business Group Ltd	11-Sep-26	12.0	0.1	1.0	25.0	Final	0.5
Sunflag Iron And Steel Company Ltd	11-Sep-26	10.0	1.0	10.0	346.4	Final	0.3
Subros Ltd	11-Sep-26	150.0	3.0	2.0	705.8	Final	0.4
Starteck Finance Ltd	11-Sep-26	2.5	0.3	10.0	248.8	Final	0.1
Sri Lotus Developers And Realty Ltd	11-Sep-26	30.0	0.3	1.0	184.1	Interim	0.2
SKM Egg Products Export (India) Ltd	11-Sep-26	25.0	1.3	5.0	262.5	Final	0.5
Signpost India Ltd	11-Sep-26	25.0	0.5	2.0	245.4	Final	0.2
Shankar Lal Rampal Dye-Chem Ltd	11-Sep-26	0.5	0.1	10.0	39.2	Final	0.1
Shaily Engineering Plastics Ltd	11-Sep-26	150.0	3.0	2.0	3276.0	Final	0.1
Savera Industries Ltd	11-Sep-26	30.0	3.0	10.0	160.4	Final	1.9
Sandhar Technologies Ltd	11-Sep-26	40.0	4.0	10.0	628.4	Final	0.6
Sal Automotive Ltd	11-Sep-26	20.0	2.0	10.0	205.7	Final	1.0
Rupa & Company Ltd	11-Sep-26	300.0	3.0	1.0	144.0	Final	2.1
RHI Magnesita India Ltd	11-Sep-26	250.0	2.5	1.0	369.6	Final	0.7
Pyramid Technoplast Ltd	11-Sep-26	5.0	0.5	10.0	153.4	Final	0.3
PPAP Automotive Ltd	11-Sep-26	15.0	1.5	10.0	260.7	Final	0.6
Poddar Pigments Ltd	11-Sep-26	40.0	4.0	10.0	253.1	Final	1.6
Pitti Engineering Ltd	11-Sep-26	50.0	2.5	5.0	1105.1	Final	0.2
Paisalo Digital Ltd	11-Sep-26	10.0	0.1	1.0	70.4	Final	0.1
Nitin Spinners Ltd	11-Sep-26	30.0	3.0	10.0	639.5	Final	0.5
NCL Industries Ltd	11-Sep-26	20.0	2.0	10.0	177.6	Final	1.1
National Securities Depository Ltd	11-Sep-26	200.0	4.0	2.0	811.8	Final	0.5
National Plastic Technologies Ltd	11-Sep-26	15.0	1.5	10.0	223.0	Final	0.7
National Fertilizers Ltd	11-Sep-26	10.4	1.0	10.0	70.1	Final	1.5
Mrs Bectors Food Specialities Ltd	11-Sep-26	35.0	0.7	2.0	229.4	Final	0.3

Source: ACE Equity, Exchange Filings

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Mold-Tek Technologies Ltd	11-Sep-26	100.0	2.0	2.0	210.4	Final	1.0
Mold-Tek Packaging Ltd	11-Sep-26	60.0	3.0	5.0	700.1	Final	0.4
Metroglobal Ltd	11-Sep-26	25.0	2.5	10.0	136.0	Final	1.8
Medi Assist Healthcare Services Ltd	11-Sep-26	40.0	2.0	5.0	343.6	Final	0.6
Manorama Industries Ltd	11-Sep-26	40.0	0.8	2.0	1965.4	Final	0.0
Mangal Credit and Fincorp Ltd	11-Sep-26	7.5	0.8	10.0	228.9	Final	0.3
M Lakhamshi Industries Ltd	11-Sep-26	1.0	0.1	10.0	11.1	Final	0.9
Lincoln Pharmaceuticals Ltd	11-Sep-26	18.0	1.8	10.0	622.9	Final	0.3
Krystal Integrated Services Ltd	11-Sep-26	15.0	1.5	10.0	660.8	Final	0.2
Krishanveer Forge Ltd	11-Sep-26	30.0	3.0	10.0	137.0	Final	2.2
Kalyan Jewellers India Ltd	11-Sep-26	25.0	2.5	10.0	585.5	Final	0.4
JTL Industries Ltd	11-Sep-26	12.5	0.1	1.0	89.7	Final	0.1
JostS Engineering Company Ltd	11-Sep-26	125.0	1.3	1.0	222.9	Final	0.6
IRM Energy Ltd	11-Sep-26	15.0	1.5	10.0	284.6	Final	0.5
Indo Thai Securities Ltd	11-Sep-26	10.0	0.1	1.0	37.7	Final	0.3
Indian Renewable Energy Development Agency Ltd	11-Sep-26	7.5	0.8	10.0	113.5	Final	0.7
Heidelberg Cement India Ltd	11-Sep-26	70.0	7.0	10.0	158.2	Final	4.4
HBL Engineering Ltd	11-Sep-26	100.0	1.0	1.0	665.8	Final	0.2
Haryana Leather Chemicals Ltd	11-Sep-26	10.0	1.0	10.0	59.9	Final	1.7
Gujarat State Fertilizers & Chemicals Ltd	11-Sep-26	250.0	5.0	2.0	161.8	Final	3.1
Gujarat Industries Power Company Ltd	11-Sep-26	41.0	4.1	10.0	208.4	Final	2.0
Gujarat Energy Ltd	11-Sep-26	445.0	8.9	2.0	264.1	Final	3.4
GSP Crop science Ltd	11-Sep-26	10.0	1.0	10.0	626.2	Final	0.2
Finolex Industries Ltd	11-Sep-26	100.0	2.0	2.0	158.7	Final	1.3
Finolex Industries Ltd	11-Sep-26	37.5	0.8	2.0	158.7	Special	0.5
Dynemic Products Ltd	11-Sep-26	15.0	1.5	10.0	238.8	Final	0.6
Dynamic Industries Ltd	11-Sep-26	10.0	1.0	10.0	111.2	Final	0.9
Dutron Polymers Ltd	11-Sep-26	15.0	1.5	10.0	100.6	Final	1.5
DHP India Ltd	11-Sep-26	40.0	4.0	10.0	512.2	Final	0.8
Dhanalaxmi Roto Spinners Ltd	11-Sep-26	10.0	1.0	10.0	74.8	Final	1.3
DC Infotech and Communication Ltd	11-Sep-26	1.0	0.1	10.0	357.6	Final	0.0
Datamatics Global Services Ltd	11-Sep-26	100.0	5.0	5.0	775.7	Final	0.6
DAPS Advertising Ltd	11-Sep-26	2.5	0.3	10.0	24.5	Final	1.0
CSL Finance Ltd	11-Sep-26	100.0	10.0	10.0	242.9	Final	4.1
Competent Automobiles Company Ltd	11-Sep-26	10.0	1.0	10.0	360.1	Final	0.3
Comfort Intech Ltd	11-Sep-26	5.0	0.1	1.0	6.2	Final	0.8
Comfort Fincap Ltd	11-Sep-26	5.0	0.1	2.0	7.8	Final	1.3
CMS Info Systems Ltd	11-Sep-26	25.0	2.5	10.0	244.8	Final	1.0
Chalet Hotels Ltd	11-Sep-26	10.0	1.0	10.0	891.6	Final	0.1
Ceigall India Ltd	11-Sep-26	10.0	0.5	5.0	348.5	Final	0.1
Blue Jet Healthcare Ltd	11-Sep-26	60.0	1.2	2.0	579.2	Final	0.2
Bharat Parenterals Ltd	11-Sep-26	10.0	1.0	10.0	1535.0	Final	0.1
Banco Products (India) Ltd	11-Sep-26	400.0	8.0	2.0	617.1	Final	1.3
Balmer Lawrie Investments Ltd	11-Sep-26	227.0	2.3	1.0	72.4	Final	3.1
Balmer Lawrie & Company Ltd	11-Sep-26	42.5	4.3	10.0	177.2	Final	2.4
Axis Solution Ltd	11-Sep-26	6.0	0.6	10.0	545.9	Final	0.1
Atul Auto Ltd	11-Sep-26	60.0	3.0	5.0	462.6	Final	0.6
Astra Microwave Products Ltd	11-Sep-26	120.0	2.4	2.0	1666.2	Final	0.1
Ashika Global Securities Ltd	11-Sep-26	5.0	0.5	10.0	424.2	Final	0.1
Asahi India Glass Ltd	11-Sep-26	200.0	2.0	1.0	961.3	Final	0.2
Arihant Superstructures Ltd	11-Sep-26	2.5	0.3	10.0	236.6	Final	0.1
Apar Industries Ltd	11-Sep-26	600.0	60.0	10.0	17701.8	Final	0.3

Source: ACE Equity, Exchange Fillings

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Amrutanjan Health Care Ltd	11-Sep-26	290.0	2.9	1.0	507.2	Final	0.6
Amines & Plasticizers Ltd	11-Sep-26	25.0	0.5	2.0	179.1	Final	0.3
Alphageo (India) Ltd	11-Sep-26	50.0	5.0	10.0	315.4	Final	1.6
Advait Energy Transitions Ltd	11-Sep-26	20.0	2.0	10.0	2208.6	Final	0.1
Abirami Financial Services (India) Ltd	11-Sep-26	15.0	1.5	10.0	34.8	Final	4.3
Aarti Industries Ltd	11-Sep-26	20.0	1.0	5.0	501.8	Final	0.2
Abirami Financial Services India Ltd	11-Sep-26	0.2	1.5	10.0	34.8	Final	4.3
Mrs. Bectors Food Specialities Ltd	11-Sep-26	0.4	0.7	2.0	226.1	Final	0.3
HeidelbergCement India Ltd	11-Sep-26	0.7	7.0	10.0	160.2	Final	4.4
Sanrhea Technical Textiles Ltd	11-Sep-26	0.2	1.5	10.0	161.0	Final	0.9
Sunflag Iron & Steel Company Ltd	11-Sep-26	0.1	1.0	10.0	345.5	Final	0.3
Transrail Lighting Ltd	11-Sep-26	1.0	2.0	2.0	430.0	Final	0.5
Venkys (India) Ltd	11-Sep-26	1.0	10.0	10.0	1658.6	Final	0.6
Axis Solutions Ltd	11-Sep-26	0.1	0.6	10.0	556.8	Final	0.1

Demerger

Ex Date / Record Date	Company Name	Demerged Company	Ratio	FV (Rs)
07-Sep-26	HEG Ltd	HEG Graphite Ltd	1:1	2.0

Company Name	Business Segments
HEG Ltd (Renamed as HEG Advanced Materials)	Advanced materials, Battery Energy Solutions and Green Power.
HEG Graphite Ltd	Graphite Electrode

Open Offer

Company Name	Start Date	Close Date	Offer Price (Rs)	Acquisition (No. of Shares)	CMP (Rs)	Last Traded Date
Kkalpana Plastick Ltd.	28-Aug-26	10-Sep-26	28.0	14,37,420	51.8	31-Aug-26
Premier Explosives Ltd.	01-Sep-26	15-Sep-26	698.0	1,39,77,911	666.5	03-Sep-26
Antariksh Industries Ltd.	02-Sep-26	16-Sep-26	86.0	6,31,785	16.0	03-Sep-26
Mitshi India Ltd.	03-Sep-26	17-Sep-26	15.0	22,88,000	14.3	03-Sep-26
Mahan Industries Ltd.	08-Sep-26	22-Sep-26	12.0	20,02,000	12.2	31-Aug-26
Ramgopal Polytex Ltd.	16-Sep-26	29-Sep-26	17.1	37,70,000	31.4	03-Sep-26
Mitshi India Ltd.	16-Sep-26	29-Sep-26	15.0	22,88,000	14.3	03-Sep-26
India Cements Capital Ltd.	17-Sep-26	30-Sep-26	12.0	56,43,612	28.3	03-Sep-26
ECS Biztech Ltd.	22-Sep-26	06-Oct-26	10.5	53,44,313	13.2	31-Aug-26
RR Metalmakers India Ltd.	23-Sep-26	07-Oct-26	23.9	23,42,295	50.2	03-Sep-26
Pasupati Fincap Ltd.	29-Sep-26	13-Oct-26	12.0	12,22,000	12.1	31-Aug-26
Kuber Udyog Ltd.	01-Oct-26	15-Oct-26	23.4	3,19,71,680	48.2	03-Sep-26
ACI Infocom Ltd.	05-Oct-26	16-Oct-26	1.5	3,70,47,634	2.6	03-Sep-26
South India Paper Mills Ltd.	13-Oct-26	27-Oct-26	120.0	48,75,000	117.4	03-Sep-26

Source: ACE Equity, Exchange Filings

Stock Split

Company Name	Ex-date/ Record Date	FV Before Split (Rs)	FV After Split (Rs)	Comment
TAAL Tech Ltd.	21-Sep-26	10.0	2.0	-

Bonus

Company Name	Ex/Record Date	Ratio
N.A.	N.A.	N.A.

Rights issue

Company Name	Ex/Record Date	Ratio	Offer Price (Rs.)	FV (Rs)	CMP (Rs)	Last Traded Date
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Buyback offer - Ongoing

Company Name	Record date	Face Value (Rs)	Market Type	CMP (Rs)	Buyback Price (Rs)	Buyback Amount (Rs Cr)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Upcoming Board Meetings & Agenda

Company Name	Board Meeting Date	Agenda
Axiscades Technologies Ltd.	05-Sep-26	Fund Raising
Ola Electric Mobility Ltd	05-Sep-26	Fund Raising
Commercial Syn Bags Ltd.	05-Sep-26	Issue Of Warrants
Kataria Industries Ltd.	05-Sep-26	Fund Raising
Kellton Tech Solutions Ltd.	05-Sep-26	Fund raising
Ken Enterprises Ltd.	05-Sep-26	Fund Raising
Pipam Oils Ltd.	05-Sep-26	Stock Split & Preferential Issue of shares
Samor Reality Ltd.	05-Sep-26	Stock Split
Sarveshwar Foods Ltd.	05-Sep-26	Fund Raising
Shivalic Power Control Ltd.	05-Sep-26	Fund Raising
Som Distilleries And Breweries Ltd.	05-Sep-26	Issue Of Warrants
SRM Contractors Ltd.	05-Sep-26	Preferential Issue of shares & A.G.M.
TMT (India) Ltd.	05-Sep-26	Preferential Issue of shares
Trident Techlabs Ltd.	05-Sep-26	Dividend
Vishnu Prakash R Punglia Ltd.	05-Sep-26	Issue Of Warrants
Digikore Studios Ltd.	07-Sep-26	Fund Raising
Jonjua Overseas Ltd.	07-Sep-26	Allot the Bonus Equity Shares
PNB Housing Finance Ltd.	07-Sep-26	Fund raising by issuance of NCD
Richfield Financial Services Ltd.	07-Sep-26	Non-Convertible Debentures
Shah Foods Ltd.	07-Sep-26	Preferential Issue of shares & Issue Of Warrants
Tandhan Industries Ltd.	07-Sep-26	Preferential Issue of shares & Issue Of Warrants & Final Dividend
Visagar Polytex Ltd.	07-Sep-26	Scheme of Arrangement
Century Extrusions Ltd.	08-Sep-26	Right Issue of Equity Shares
Interactive Financial Services Ltd.	09-Sep-26	Right Issue of Equity Shares

Source: ACE Equity, Exchange Filings

Company Name Change

Date of Announcement	Old Name	New Name
29-Aug-26	SHASHANK TRADERS LTD	COSMIC ENERGY & MOTORS LTD
29-Aug-26	UMIYA BUILDCON LTD	MRO-TEK NETWORKS LTD
29-Aug-26	SHENTRACON CHEMICALS LTD	MIDAAS FASHIONS LTD
01-Sep-26	GSB FINANCE LTD	COFFERS FINVEST LTD
02-Sep-26	HEG LTD	HEG ADVANCED MATERIALS LTD
02-Sep-26	ARUNJYOTI BIO VENTURES LTD	PASURA INDUSTRIES LTD

Source: ACE Equity, Exchange Fillings

SBICAP Securities Limited

(CIN): U65999MH2005PLC155485

SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 | Research Analyst : INH000000602

IRDA : CA0103 | PFRDA Registration No: POP 26092018

Registered & Corporate Office: Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East, Mumbai 400013

For any information contact us:

(022) 6854 5555 | E-mail: helpdesk@sbicapsec.com | Web: www.sbisecurities.in

Disclaimer: Investment in securities market are subject to market risks, read all the related documents carefully before investing. | Research
Disclaimer: https://bit.ly/R_disclaimer02 | This is for education/information purposes only. | Trade Name :-SBICAP Securities Limited | SEBI
registration Number :- Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst : INH000000602,
IRDAI Corporate Agency Reg. No. CA0103; AMFI Reg. No. ARN-0011; PFRDA Reg. No. POP26092018.

DISCLOSURES & DISCLAIMERS:

Analyst Certification: The views expressed in this research report ("Report") accurately reflect the personal views of the research analysts ("Analysts") employed by SBICAP Securities Limited (SSL) about any and all of the subject issuer(s) or company(ies) or securities. This report has been prepared based upon information available to the public and sources, believed to be reliable. I/We also certify that no part of my/our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

The Analysts engaged in preparation of this Report or his/her relative:-

(a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report.

The Analysts engaged in preparation of this Report:-

(a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

<u>Name</u>	<u>Qualification</u>	<u>Designation</u>
Fundamental Team		
Sunny Agrawal	B.E, MBA (Finance)	DVP - Fundamental Research
Rajesh Gupta	PGDBM (Finance), MA (Bus. Eco)	AVP - Fundamental Research
Monica Chauhan	C.A.	Research Analyst - Equity Fundamentals
Harsh Vasa	C.A.	Research Analyst - Equity Fundamentals
Sumeet Shah	B.E., CFA	Research Analyst - Equity Fundamentals
Shubham Purohit	BMS (Finance)	Research Associate - Equity Fundamentals
Vinit Mishra	B.Com	Research Associate - Equity Fundamentals
Avijit Sheet	MBA (Finance)	Research Associate - Equity Fundamentals
Siddhesh Nanal	MSc (Finance)	Research Associate - Equity Fundamentals
Technical & Derivatives Team		
Sudeep Shah	MMS-Finance	VP- Technical & Derivative Research
Gautam Upadhyaya	MBA (Finance)	Research Analyst - Equity Derivatives
Vinayak Gangule	BE (IT)	Research Analyst - Equity Technicals
Aditya Bhamare	MBA (Finance)	Research Analyst - Equity Technicals
Ashwin Ramani	B.Com	Research Analyst- Equity Technicals
Sagar Peswani	B.Tech (ECE)	Research Associate - Equity Technicals
Kalpesh Mangade	B.Com	MIS Analyst - Retail Research

For other Disclosures please visit: https://bit.ly/R_disclaimer02

Sudeep Shah.

Sudeep Shah
VP – Technical & Derivative Research

Sunny Agrawal

Sunny Agrawal
DVP – Fundamental Research