

Weekly Wrap

23rd October 2026





Market Review

Indian benchmark indices remained under pressure during the week, with the Nifty 50 and Sensex declining 2.4% and 2.1% WoW, respectively, amid escalating geopolitical tensions, a sharp rise in crude oil prices, profit booking after recent gains, mixed corporate earnings, and liquidity absorption due to India's largest-ever IPO from Jio Platforms.

Investor sentiment weakened as the ongoing Middle East conflict intensified concerns over global energy supplies and inflation. The absence of any meaningful signs of de-escalation led to a sharp spike in crude oil prices, further weighing on risk appetite. The weakness extended to broader markets, with the BSE Midcap and Smallcap indices declining 5.4% and 6.9% WoW, respectively, reflecting heightened risk aversion and broad-based selling pressure. Market breadth remained extremely weak, resulting in significant value erosion in investor portfolios.

Globally, the unwinding of the AI trade triggered corrections across major equity markets, including the Nasdaq, Nikkei and Kospi, raising concerns over future AI-related investments and valuations which in turn provided a much need sigh of relief for the Indian IT pack.

Another factor contributing to the market's underperformance has been the overwhelming response to the Jio Platforms IPO, which has been subscribed over 20x. The strong demand has temporarily diverted liquidity away from the secondary market. The ongoing 2QFY27 earnings season has delivered mixed outcomes, though largely positive. However, given elevated market expectations, even slight earnings misses have resulted in sharp stock price corrections.

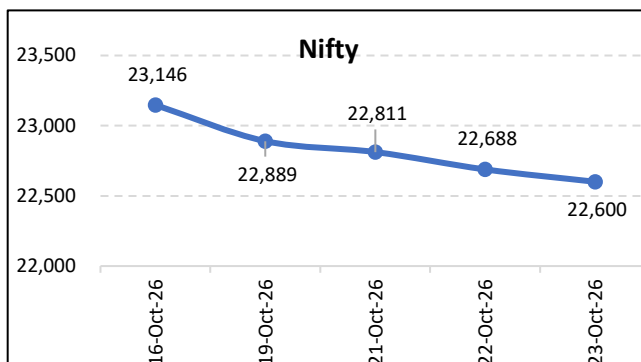
Among 183 companies (excluding banks) with market capitalisation above Rs 1,000 cr that have reported results so far, revenue and profit grew by 23% and 42% YoY, respectively. Meanwhile, 42 reporting banks collectively delivered 15.6% and 17.2% YoY growth in NII and PAT. Strong performances were reported by ICICI Bank, Karur Vysya Bank, Ujjivan Small Finance Bank, LTTS, Hindustan Zinc, Sapphire Foods, Eternal, Cyient, HPCL, International Gemological Institute and Kross, etc. Whereas, In-line earnings were reported by Axis Bank, HDFC Bank, Punjab National Bank, Federal Bank and Bajaj Finance. On the other hand, Colgate-Palmolive, Swiggy, KEI Industries, DLF and Urban Company reported relatively weaker results.

For the week, the Nifty 50 and Sensex closed at 22,600 and 71,124, respectively. Sectorally, all major indices ended in the red, with Capital Goods, Power, Realty, FMCG and Metals declining between 5.0% and 7.5%. The IT sector remained relatively resilient, registering the lowest decline of just 0.4% WoW. FIIs and DIIs were both net buyers during the week, with net purchases of Rs 1,299 cr and Rs 7,707 cr, respectively

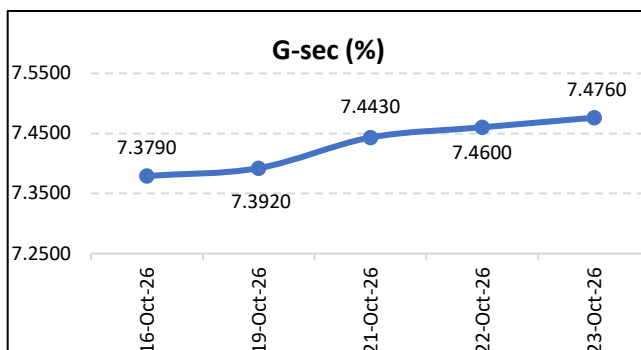
(DII data till 22 October).

Going ahead, markets are likely to remain volatile in the near term, with investor focus cantered on the ongoing 2QFY27 earnings season, crude oil prices trajectory, geopolitical developments and FII flows. The upcoming US FED policy decision on 27-28 October will be closely monitored for its implications on global liquidity and emerging market flows. The investors are likely to focus on companies with strong earnings visibility, healthy balance sheets and reasonable valuations, while near-term market direction will largely depend on the evolution of geopolitical risks and corporate earnings performance. From a technical perspective, the 22350–22300 zone is expected to provide crucial support. However, a sustained break below 22300 could intensify selling pressure and drag the index towards the 22000 mark. On the upside, the 22800–22850 zone, coinciding with the 20-day EMA, is likely to act as an immediate hurdle.

CNX Nifty



10 year Government of India Bond Yield



Indices	16-Oct	23-Oct	% Chg
Nifty	23,146.2	22,600.0	(2.4)
Sensex	74,729.3	73,123.8	(2.1)
Midcap	16,009.0	15,143.5	(5.4)
Small cap	6,915.8	6,440.7	(6.9)
Indices	16-Oct	23-Oct	% Chg
BSE IT	30,396.1	30,265.6	(0.4)
BSE Oil	24,668.7	24,259.5	(1.7)
BSE Bankex	62,769.4	61,086.7	(2.7)
BSE Healthcare	48,268.0	46,951.9	(2.7)
BSE PSU	19,403.7	18,736.4	(3.4)
BSE Auto	57,027.5	54,824.8	(3.9)
BSE Cons Durab	57,505.2	54,822.9	(4.7)
BSE Metal	38,681.6	36,723.2	(5.1)
BSE FMCG	17,010.0	16,121.5	(5.2)
BSE Realty	6,454.2	6,108.4	(5.4)
BSE Power	7,060.0	6,611.6	(6.4)
BSE Cap Goods	73,532.2	67,988.6	(7.5)

19 Oct - 23 Oct		
Rs in Cr	FII Inv	DII Inv*
Buy	66,021.0	45,955.7
Sell	64,721.8	38,248.9
Net	1,299.2	7,706.8

* Data till 22nd October, 2026

Quarterly results for next week:

Key Results	Date	Key Results	Date
Kotak Bank	24-Oct-26	Hindustan Unilever	28-Oct-26
AU Small Finance Bank	24-Oct-26	Adani Ports	28-Oct-26
IDFC First Bank	24-Oct-26	Adani Enterprises	28-Oct-26
RailTel Corporation	25-Oct-26	Coal India	29-Oct-26
Paytm	26-Oct-26	Asain Paints	29-Oct-26
Tata Consumer Products	26-Oct-26	InterGlobe Aviation	29-Oct-26
Mankind Pharma	26-Oct-26	Sun Pharma	30-Oct-26
Larsen & Toubro	27-Oct-26	Bharat Electronics	30-Oct-26
Maruti Suzuki	27-Oct-26	IOCL	30-Oct-26
Bajaj Auto	27-Oct-26		

Top 5 Performers – Sensex			
	Close 16-10-2026	Close 23-10-2026	% Chg
HCL Tech	1,378.0	1,424.0	3.3
TCS	2,463.0	2,528.0	2.6
Ultratech Cement	10,928.0	11,066.0	1.3
L&T	3,632.0	3,645.0	0.4
Tech Mahindra	1,788.0	1,789.4	0.1

Top 5 Performers – Nifty			
	Close 16-10-2026	Close 23-10-2026	% Chg
HCL Tech	1,380.0	1,422.2	3.1
TCS	2,465.0	2,530.0	2.6
ONGC	222.0	227.5	2.5
Ultratech Cement	10,907.0	11,050.0	1.3
Cipla	1,325.1	1,338.0	1.0

Top 5 Losers – Sensex			
	Close 16-10-2026	Close 23-10-2026	% Chg
Trent	2,958.0	2,715.9	(8.2)
NTPC	316.5	298.0	(5.8)
Axis Bank	1,286.5	1,214.1	(5.6)
Bajaj Finance	981.9	927.0	(5.6)
HDFC Bank	728.1	692.1	(4.9)

Top 5 Losers – Nifty			
	Close 16-10-2026	Close 23-10-2026	% Chg
Adani Enterprises	2,692.0	2,477.0	(8.0)
Shriram Finance	940.0	865.0	(8.0)
Trent	2,958.7	2,727.5	(7.8)
Tata Motors PV	286.9	264.6	(7.8)
Nestle India	1,265.5	1,175.0	(7.2)

Source: BSE/NSE/Bloomberg/NSDL

Global Market Update

World Indices	Country	Last Price	Valuation - P/E (x)		% Change				
			CY26E	CY27E	1W	1M	3M	6M	12M
DJIA*	USA	52,868.0	21.3	19.8	1.7	2.6	1.8	7.4	13.1
Nasdaq*	USA	26,008.9	29.8	21.3	(0.5)	(3.4)	4.1	4.7	13.4
S&P 500*	USA	7,663.4	21.1	18.2	0.1	(0.6)	3.4	7.0	13.7
Russell 2000*	USA	2,784.0	36.2	22.3	2.3	(1.9)	(5.0)	(0.1)	12.1
DAX*	Germany	25,371.8	16.9	14.7	(1.0)	(0.2)	1.1	5.2	4.8
CAC*	France	7,811.3	13.7	12.7	(1.8)	(3.8)	(6.7)	(4.2)	(5.0)
FTSE 100*	UK	10,725.0	12.7	12.2	(1.4)	0.2	(0.1)	3.3	12.0
STOXX Europe 600*	Europe	637.7	15.0	13.8	(1.1)	(0.3)	(1.1)	4.4	11.0
Nikkei	Japan	62,693.2	20.3	19.7	(4.0)	(3.6)	(3.0)	5.0	28.9
Hang Seng	Hong Kong	23,093.4	10.5	9.3	(4.5)	(7.0)	(7.5)	(11.1)	(11.1)
Shanghai Composite	China	3,690.5	13.2	11.7	(0.7)	(6.3)	(3.2)	(9.5)	(5.9)
KOSPI	Korea	5,550.3	5.5	4.0	(2.1)	(21.6)	(17.0)	(14.3)	44.3
Straits Times	Singapore	5,422.2	16.4	15.1	0.1	(5.0)	(3.0)	10.1	22.8
SET	Thailand	1,562.7	13.7	13.3	(0.7)	(3.0)	(5.0)	7.3	20.0
S&P ASX 100	Australia	7,440.2	18.6	17.1	0.2	1.2	0.7	1.3	(1.2)
Bovespa Brazil 50*	Brazil	2,04,120.1	9.7	9.3	(0.6)	9.9	17.3	7.0	40.1

* Data till 22nd October 2026

Global Commodity Update

World Commodities*	Unit	Last Price	% Change				
			1W	1M	3M	6M	12M
Brent Crude	\$/barrel	113.2	3.0	9.8	16.9	7.4	71.5
Natural Gas Spot	\$/mmBtu	3.0	(6.6)	(1.3)	5.9	19.1	(11.1)
Coal - Newcastle	\$/Ton	154.5	(0.1)	6.5	10.2	13.9	30.0
Copper LME	\$/Ton	14,198.7	(2.1)	(3.3)	4.0	7.2	30.9
Aluminium LME	\$/Ton	3,032.5	0.9	(6.3)	(4.4)	(17.3)	5.6
Zinc LME	\$/Ton	3,715.6	(0.4)	(6.3)	2.0	6.7	14.6
Nickel LME	\$/Ton	15,928.7	5.0	(2.4)	(7.3)	(15.4)	5.0
Gold	\$/Troy Ounce	4,024.9	(3.4)	(6.1)	(0.7)	(14.5)	(2.5)
Silver	\$/Troy Ounce	54.6	(4.2)	(15.3)	(6.2)	(27.9)	11.6
Raw Sugar	\$/lb.	20.1	(3.5)	13.4	36.3	44.5	31.7
Cotton	\$/lb.	80.8	1.0	(2.5)	1.0	0.3	18.5
Rubber	JPY/kg	437.1	(0.1)	(3.9)	7.1	13.1	44.0
Coffee Robusta	\$/lb.	3,288.0	(3.7)	0.0	(15.2)	(10.7)	(27.8)
Palm Oil Malaysia Spot	\$/Ton	1,145.0	-	(1.7)	(0.4)	(4.2)	6.3
Baltic Dry Index	points	2,693.0	7.2	(21.5)	(1.8)	1.1	30.9

* Data till 22nd October 2026

Source: Bloomberg

Major Currency Performance vs USD

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
USD						
Dollar Index	101.8	(0.1)	0.7	0.3	3.0	2.9
USD/INR	94.9	0.0	0.8	1.7	(0.9)	(7.5)
USD/JPY	156.8	0.8	1.0	4.5	1.9	(2.7)
USD/EUR	0.9	0.3	1.6	1.6	4.3	3.7
USD/GBP	0.7	(0.4)	(1.0)	(0.5)	0.7	(0.4)
USD/CNY	6.7	0.3	0.6	1.6	2.4	6.8

Live Price on 23rd Oct'26 at 4:00 pm

Major Currency Performance vs INR

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
INR						
USD/INR	94.9	0.0	0.8	1.7	(0.9)	(7.5)
JPY/INR	0.6	(0.8)	0.1	(2.7)	(2.6)	(4.9)
EUR/INR	106.3	0.5	2.7	3.6	3.5	(4.2)
GBP/INR	127.0	(0.3)	0.1	1.6	0.0	(7.7)
CNY/INR	14.2	(0.2)	0.3	0.1	(3.2)	(13.4)

Live Price on 23rd Oct'26 at 4:00 pm

Source: Bloomberg



Corporate News



Omnitech Engineering: Entered into the data centre supply chain with commercial orders secured for manufacturing and supplying precision-engineered components.

Zen Technologies: Board approved an investment of Rs 135 cr to acquire a 51.98% stake in Cogknit Semantics, a Bengaluru-based defence technology company.



eMudhra: Announced its decision to voluntarily withdraw from the global SSL/TLS certificate business and sharpen its focus on core enterprise solutions and trust services other than SSL/TLS.

Vedanta: Announced plans to double its annual zinc production capacity at its South African zinc operations to 5 lakh tonnes through an investment of nearly USD 600 mn in Phase II of the Gamsberg project under Vedanta Zinc International (VZI).



Venus Pipes: Commenced pipe spooling operations ahead of schedule. Pipe Spools are pre-fabricated piping assemblies comprising pipes, fittings, flanges and valves which are installed onsite, and carry end market opportunities like data centers, oil & gas, process plants, chemicals and power.

NLC India: Signed MoUs with Odisha Govt for Rs 35,000 crore thermal power plant (3,200 MW), and to explore the technical feasibility of coal gasification & the production of synthesis gas (Syn-Gas) for potential applications in the fertiliser sector coal gasification projects.



PetroNet LNG: Signed a binding term sheet with Gruner Renewable Energy to establish a 50:50 joint venture for setting up compressed biogas (CBG) plants across various states in India. The joint venture company will establish 10 CBG plants across the country, each with a capacity of 18 metric tonnes per day, with an estimated total capital outlay of Rs 1,200 cr.

Sun Pharma: UNLOXCYT received a National Comprehensive Cancer Network (NCCN) Category 2A preferred status for advanced skin cancer.



Dhampur Bio Organics: Entered into a technology licensing agreement with Switzerland-based Planetary SA for the exclusive production of mycoprotein in India.

Zydus Lifesciences: The company's biologics CDMO arm and Prolific Machines (a biotechnology company) announced a partnership to scale Prolific's platform from early-stage development through good manufacturing practice (GMP) production.



Infosys: Announced the expansion of its collaboration with Truist, one of the largest US-based financial services companies, to support the continued development of the bank's AI-first Global Capability Centre (GCC) in Hyderabad.

Source: BSE/NSE/Economic Times/NDTV Profit/Business Line/Business Standard/Financial Express/Money Control



Domestic & Global Economic Update



India's Index of Core Industries growth at 7.9% YoY in Sep'26: India's Index of Core Industries grew by 7.9% YoY in Sep'26, accelerating from the revised 5.9% YoY growth in Aug'26 and marking a 30-month high. Growth was led by robust performance in iron ore (18.4% YoY), electricity (11.4% YoY), coal (10.7% YoY), refinery products (10.3% YoY), and cement (9.8% YoY). However, fertilizers (-11.7% YoY), natural gas (-4.6% YoY), and crude oil (-1.4% YoY) remained in contraction.

Source: BSE/NSE/Economic Times/NDTV Profit/Business Line/Business Standard/Financial Express/Money Control



Order Inflows during the week

Date	Company	Mcap (Rs cr)	Order Size (Rs cr)	Client	Execution span
21-10-2026	Larsen & Toubro	5,01,032	2,500 - 5,000	Multiple Orders	-
21-10-2026	Bharat Electronics	2,62,567	1,011.0	-	-
23-10-2026	Welspun Corp	63,658	5,500.0	International Entity	FY29
21-10-2026	Kalpataru Projects International	22,060	2,349.0	Multiple Orders	-
21-10-2026	Sigma Advanced Systems	14,853	174.0	International Entity	2QCY27
23-10-2026	KEC International	8,705	1,006.0	Multiple Orders	-
20-10-2026	RailTel Corporation of India	7,364	47.4	Haryana State Electronics Development Corp.	Apr'28
19-10-2026	Power Mech Projects	6,734	327.4	Vedanta Aluminium Metal	48 months
21-10-2026	Transrail Lighting	5,786	927.0	Multiple Orders	-
22-10-2026	GPT Infraprojects	1,420	27.1	AFCONS – KTPL (JV)	10 months
17-10-2026	GPT Infraprojects	1,420	134.1	Western Railway	548 days

Source: BSE



Macro Economic Event Calendar

Country	Macro Economic Event Calendar	Previous	Forecast
28th October 2026			
IND	Sep'26 IIP (YoY)	8.0%	7.4%
USA	Fed Interest Rate Decision	4.0%	4.0%
29th October 2026			
USA	Sep'26 Core PCE Price Index (MoM)	0.2%	0.3%
USA	Sep'26 PCE Price Index (MoM)	0.3%	0.5%
EUR	ECB Interest Rate Decision	2.65%	2.65%
30th October 2026			
JPY	BoJ Interest Rate Decision	1.25%	1.25%

Country / Organisation	
IND	India
USA	United States of America
CNY	China
GBP	United Kingdom
EUR	European Union
JPY	Japan

Source: Bloomberg



Insider trades during the week

Company Name	CMP* (Rs)	Mcap (Rs cr)	Net Buy/Sell	Net Quantity	Net Value (Rs cr)	Net % Traded	Latest Promoter holding
Karur Vysya Bank Ltd	331.5	31,826	Sell	8,000	0.31	0.01%	2.0%
Avenue Supermarts Ltd	3,110.7	2,02,914	Sell	300	0.10	0.00%	74.5%

*Current market price is live price as on 23rd Oct'26
Source: BSE, SSL Research
Kindly note: Data pertains to Market Purchase & Market Sale filings under Promoters, Promoter group and Immediate relative related categories.



Key Bulk and Block Deals

(For companies above Rs 1,000 cr Market Cap)

NSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
19-10-2026	XPRO	KACHOLIA ASHISH	SELL	970.1	2,22,000	1.0%
19-10-2026	RATNAVEER PRECISION	THAKKAR NILESHKUMAR FARSHURAM HUF	BUY	354.0	7,00,000	0.8%
19-10-2026	RATNAVEER PRECISION	THAKKAR NILESHKUMAR FARSHURAM HUF	SELL	352.0	300	0.0%
21-10-2026	HD FIRE PROTECT	ALLIANZ SOA FONDS	BUY	317.5	17,55,399	1.0%
22-10-2026	GALLANTT ISPAT	SURYALAXMI INFRACON PVT LTD	BUY	565.0	26,51,975	1.1%
22-10-2026	GALLANTT ISPAT	GALLANTT INDUSTRY PVT LTD	SELL	565.0	26,51,975	1.1%
22-10-2026	CAPITAL INFRA TRUST	LARSEN & TOUBRO LTD	BUY	75.6	66,44,519	2.1%
22-10-2026	CAPITAL INFRA TRUST	A.K. CAPITAL FINANCE LTD	SELL	75.6	66,44,519	2.1%
22-10-2026	FUSION CX	BNP PARIBAS FINANCIAL MARKETS	SELL	304.8	12,68,541	0.9%
22-10-2026	FUSION CX	BNP PARIBAS FINANCIAL MARKETS	SELL	303.9	7,38,670	0.5%

NSE Block Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
22-10-2026	GALLANTT ISPAT	SURYALAXMI INFRACON PVT LTD	BUY	565.0	26,51,975	1.1%
22-10-2026	GALLANTT ISPAT	GALLANTT INDUSTRY PVT LTD	SELL	565.0	26,51,975	1.1%
22-10-2026	CAPITAL INFRA TRUST	LARSEN & TOUBRO LTD	BUY	75.6	66,44,519	2.1%
22-10-2026	CAPITAL INFRA TRUST	A.K. CAPITAL FINANCE LTD	SELL	75.6	66,44,519	2.1%

BSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

BSE Block Deals

Date of Deal	Company Name	Client Name	Buy/ Sell	Price (Rs)	Quantity Traded	% Traded
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: Stock Exchange filings, SSL Research | Above list consists of only key bulk & block deals and is not exhaustive.



Technical Desk

Nifty Chart



Broader Market in a Free Fall

Nifty's recovery attempt hit a wall at the 38.2% Fibonacci retracement level of its previous decline closer to 23200 level, triggering another wave of selling that pushed the benchmark index back into negative territory. The index eventually ended the week with a loss of over 2%, forming a bearish candle on the weekly chart. However, the real shock came from the broader market, where the sell-off was far more brutal, raising concerns about whether the worst is yet to come.

The Nifty Midcap 100 plunged nearly 6%, while the Nifty Smallcap 100 tumbled over 7%, recording its steepest weekly decline since February 2025. Both indices significantly underperformed their frontline counterparts and slipped below their crucial daily moving averages, highlighting the intensity of selling pressure beyond the benchmark space. With the broader market suffering disproportionately, the critical question now is whether frontline indices can withstand the growing bearish pressure.

Turning to Nifty, the index continues to trade comfortably below its crucial moving averages. The daily RSI is also declining and approaching the key 40 mark, which could further weaken the momentum if breached. With the benchmark index showing signs of renewed weakness, all eyes are now on the crucial support levels that could determine the extent of the next move.

From a technical perspective, the 22350–22300 zone is expected to provide crucial support. However, a sustained break below 22300 could intensify selling pressure and drag the index towards the 22000 mark. On the upside, the 22800–22850 zone, coinciding with the 20-day EMA, is likely to act as an immediate hurdle.



Corporate Action

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)
Hexaware Technologies Ltd	26-Oct-26	950.0	9.5	1.0	591.5	Interim	1.6
L&T Technology Services Ltd.	27-Oct-26	1,000.0	20.0	2.0	3,954.2	Interim	0.5
Cyient Ltd	28-Oct-26	240.0	12.0	5.0	1,143.7	Interim	1.0
Nippon Life India Asset Management Ltd	28-Oct-26	95.0	9.5	10.0	976.0	Interim	1.0
Ador Welding Ltd.	30-Oct-26	75.0	7.5	10.0	1,346.8	Interim	0.6
Chennai Petroleum Corporation Ltd	30-Oct-26	250.0	25.0	10.0	1,453.7	Interim	1.7
Sagility Ltd	30-Oct-26	1.5	0.2	10.0	45.4	Interim	0.3
Colgate Palmolive (India) Ltd	02-Nov-26	2,400.0	24.0	1.0	1,685.0	Interim	1.4
Pitti Engineering Ltd	02-Nov-26	40.0	2.0	5.0	949.2	Interim	0.2

Open Offer

Company Name	Start Date	Close Date	Offer Price (Rs)	Acquisition (No. of Shares)	CMP (Rs)	Last Traded Date
Premier Explosives Ltd.	12-Oct-26	26-Oct-26	698.0	1,39,77,911	692.1	22-Oct-26
South India Paper Mills Ltd.	13-Oct-26	27-Oct-26	120.0	48,75,000	116.1	22-Oct-26
RGF Capital Markets Ltd.	13-Oct-26	27-Oct-26	1.1	3,90,06,240	3.9	22-Oct-26
Kronox Lab Sciences Ltd.	15-Oct-26	29-Oct-26	157.3	95,70,000	193.6	22-Oct-26
AAR Shyam India Investment Co Ltd.	16-Oct-26	30-Oct-26	15.0	58,43,327	15.0	11-Aug-26
AAR Shyam India Investment Co Ltd.	19-Oct-26	02-Nov-26	15.0	58,43,327	15.0	11-Aug-26
JA Finance Ltd.	19-Oct-26	02-Nov-26	44.8	27,68,671	158.0	22-Oct-26
South India Paper Mills Ltd.	22-Oct-26	04-Nov-26	120.0	48,75,000	116.1	22-Oct-26
Kenrik Industries Ltd.	22-Oct-26	04-Nov-26	10.0	32,49,454	10.6	22-Oct-26
RR Metalmakers India Ltd.	26-Oct-26	06-Nov-26	36.8	23,42,295	41.8	22-Oct-26
Tribhovandas Bhimji Zaveri Ltd.	26-Oct-26	06-Nov-26	249.6	1,72,70,845	709.5	22-Oct-26
India Cements Capital Ltd.	28-Oct-26	11-Nov-26	12.0	56,43,612	30.0	22-Oct-26
Kuber Udyog Ltd.	28-Oct-26	11-Nov-26	23.4	3,19,71,680	62.0	22-Oct-26
Niks Technology Ltd.	03-Nov-26	17-Nov-26	136.0	23,16,964	449.7	22-Oct-26
Oseaspre Consultants Ltd.	09-Nov-26	23-Nov-26	48.0	1,82,000	-	-
Mayur Leather Products Ltd.	09-Nov-26	23-Nov-26	27.9	12,57,048	38.0	22-Oct-26
GSL Securities Ltd.	11-Nov-26	25-Nov-26	42.0	11,11,526	64.7	19-Oct-26
Oscar Global Ltd.	18-Nov-26	02-Dec-26	10.0	18,53,096	22.7	19-Oct-26
Mapro Industries Ltd.	19-Nov-26	03-Dec-26	60.1	21,81,121	87.5	22-Oct-26
Tusaldah Ltd.	20-Nov-26	04-Dec-26	20.0	37,83,000	125.2	22-Oct-26
Prabhans Industries Ltd.	26-Nov-26	09-Dec-26	41.3	54,82,248	78.7	22-Oct-26
Hiliks Technologies Ltd.	30-Nov-26	11-Dec-26	72.0	36,92,000	83.8	22-Oct-26

Source: ACE Equity, Exchange Fillings

Stock Split

Company Name	Ex-date/ Record Date	FV Before Split (Rs)	FV After Split (Rs)	Comment
Midaas Fashions Ltd.	26-Oct-26	10.0	5.0	-
Chandni Machines Ltd.	29-Oct-26	10.0	1.0	-
Galaxy Agrico Exports Ltd.	30-Oct-26	10.0	1.0	-
Meenakshi India Ltd.	30-Oct-26	10.0	5.0	-
Gujarat Natural Resources Ltd.	05-Nov-26	10.0	1.0	-
Knowledge Marine & Engineering Works Ltd.	06-Nov-26	5.0	1.0	-

Bonus

Company Name	Record/Ex-Bonus Date	Ratio
N.A.	N.A.	N.A.

Rights Issue

Company Name	Ex/Record Date	Ratio	Offer Price (Rs.)	FV (Rs)	CMP (Rs)	Last Traded Date
Magnus Steel And Infra Ltd.	27-Oct-26	59:5	10.0	10.0	28.1	22-Oct-26

Buyback Offer - Upcoming

Company Name	Record date	Face Value (Rs)	Market Type	CMP (Rs)	Buyback Price (Rs)	Buyback Amount (Rs Cr)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Upcoming Board Meetings & Agenda

Company Name	Board Meeting Date	Agenda
Goyal Associates Ltd.	24-Oct-26	Fund Raising
Fynx Capital Ltd.	26-Oct-26	Right Issue of Equity Shares
Fresita Proteins Ltd.	26-Oct-26	Right Issue of Equity Shares
Shakti Press Ltd.	26-Oct-26	Fund Raising
Genus Power Infrastructures Ltd.	26-Oct-26	Buy Back of Shares
JOJO Ltd.	26-Oct-26	Stock Split
New Delhi Television Ltd.	26-Oct-26	Fund Raising
Wealth First Portfolio Managers Ltd.	26-Oct-26	Preferential Issue of shares
Innovators Facade Systems Ltd.	26-Oct-26	Preferential Issue of shares
Beryl Securities Ltd.	27-Oct-26	Preferential Issue of shares
FDC Ltd.	27-Oct-26	Buy Back of Shares
Sealmatic India Ltd.	27-Oct-26	Preferential Issue of shares
Indergiri Finance Ltd.	28-Oct-26	Right Issue of Equity Shares
Monarch Networth Capital Ltd.	29-Oct-26	Stock Split
Richa Info Systems Ltd.	30-Oct-26	Fund Raising
Amba Auto Sales and Services Ltd.	02-Nov-26	Fund Raising/Other business matters

Company Name Change

Date of Announcement	Old Name	New Name
22-Oct-26	Ranjit Securities Ltd.	Ranjit Finance Ltd.

SBICAP Securities Limited

(CIN): U65999MH2005PLC155485

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