Terms and Conditions

Plan		Delivery	E-margin*	Intraday	Futures	Options	ETF^	Currency
☐	PLAN 499	0.35%	0.50%	₹ 20 /order	0.05%	₹ 50 / Lot	₹ 20 /order	₹ 20 / Lot
☐	OIOP - 3K	0.20%	0.50%	₹ 20 /order	₹ 20 /order	₹ 20 /order	FREE	₹ 20 /order
☐	OIOP - 5K	0.20%	0.45%	₹ 20 /order	₹ 20 /order	₹ 20 /order	FREE	₹ 20 /order
☐	OIOP - 10K	0.10%	0.40%	₹ 20 /order	₹ 20 /order	₹ 20 /order	FREE	₹ 20 /order

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be liable for it. I hereby declare and confirm that I have not been prohibited/debarred from dealing in securities and no penalty has been imposed on me for violation of securities laws/other economic offences by SEBI or any other regulatory authorities. I also declare that no financial/criminal penalties or proceedings are pending against me. I hereby undertake to notify you forthwith of changes in this regard and shall not do anything in violation of such orders, if any at a later date. I give hereunder details of action taken by SEBI/Stock Exchanges/any other authorities for violation of Securities laws/other Economic offences during last three years.

All customers who register on our site agree, acknowledge and accept as per the terms and conditions and that even if they are registered under NDNC, DND (Do Not Disturb), by accepting the terms, you authorize SBICAP Securities Ltd, to call and assist you and/or SMS/E-Mail the customers by virtue of them having voluntarily registered in www.sbisecurities.in. (Electronic and SMS communications) SBICAP Securities Ltd, will not be responsible for any NDNC (National Do Not Call) Registry regulation that will come into play.

One India One Plan – 3K, 5K and 10K

- In OIOP-10K plan, Complimentary Delivery Trade value up to Rs 7500000. In OIOP-5K, Complimentary Delivery Trade value up to Rs 3000000. In OIOP-3K, Complimentary Delivery Trade up to Rs 1500000.
- All The Complimentary Delivery trade benefit tenure will be of lifetime
- All The Complimentary Delivery trade benefit will be “Excluding trades of E-Margin {MTF} Products”
- DP Charges for OIOP 10K, OIOP 5K will be Zero 1st year DP AMC,2nd year onwards 50% discount in AMC.
- DP Charges for OIOP 3K will be Zero 1st year DP AMC,2nd year RS 500/per year.

Plan 499:

- DP AMC for 1st year is free and from 2nd year onwards customer needs to pay standard DP AMC charges.

General:

- These above plans are applicable to Resident Indians only.
- Plan start date will be from Date of Account opening or date of realization of subscription amount, whichever is later.
- No interest will be charged on E-margin for 23 trading days
- The total brokerage charged will not exceed 2.5% of the total traded value.
- DP AMC charges will be charged as per mentioned in the selected scheme. This offer is applicable only to new clients who has availed the scheme at the time of account opening.
- No DP AMC and AOC will be reversed for existing customers.
- Intraday brokerage charges are only applicable for CASH INTRADAY (E-MARGIN trades are not eligible).
- In case Cash Intraday position is not squared off by 3 PM, it will be auto-squared off by SBI Securities RMS Team on best effort basis. The brokerage charged for Cash Intraday positions is ₹ 20 per order but in case if it is auto-squared off by SBI Securities RMS Team, the brokerage charged will be ₹ 40 per order.
- SSL will not be responsible for any actual/notional/opportunity loss occurred to the client for non-execution/squaring

off/cancellation/modification of his/her orders due to any interruption, non-availability, link failure, malfunctioning etc., of the Stock broker's Internet Based Trading System or Services for any reason whatsoever.

- The subscription amount may be paid via Direct Debit, Internet Banking, Fund transfer, Cheque or UPI. All payment should be made from the designated bank account of the customer.
- In case payment mode selected is Direct Debit or Cheque, customer need to sign the scheme document to avail the plan.
- In case of plan upgradation, new plan charges will be debited from customers trading / bank account, however, existing plan charges will not be reversed.
- ^Minimum brokerage for the above plans in Cash / Delivery Market / ETF / E-margin / Intraday / Derivatives (Delivery / Intraday) will be Rs. 0.01.
- All statutory / regulatory levies and other shall be charged separately over and above the brokerage at actuals. Also, Demat transaction charges incurred by the client for delivery trades will be chargeable at standard rates.
- The above plans are subject to regulatory norms in force from time to time and may be discontinued under any regulatory directions or for any other reason, without giving prior intimation to the client.
- For any disputes pertaining to the Offer, the decision of SSL will be final and binding.
- In case of cancellation of plan, only plan amount excluding GST will be reversed. Customer who has executed trades won't be eligible for any reversal.
- In case of any queries/further clarifications, please send email on: helpdesk@sbicapsec.com

SBI Securities
Investment aur Trust, Dono

ACKNOWLEDGEMENT

I/We the undersigned wish to avail below mention scheme offered by SBICAP Securities Limited and agree to all the terms & conditions of the scheme

a. Please tick the appropriate plan: ☐ OIOP - SBI EMP ☐CSP Rhodium ☐DCSP1000 ☐SBIDCSP ☐SBIWEALTH ☐Margin Plan ☐SSLTO2 ☐PLAN 499 ☐OIOP - 3K ☐OIOP - 5K ☐OIOP - 10K ☐SBISNR

b. Payment mode: ☐ Direct debit ☐ Debit Card ☐ Internet Banking / Fund Transfer ☐ UPI ☐ Cheque Transaction ID / Ref. No. _____

c. Direct debit authorization collected (if applicable): ☐ Yes / ☐ No

Client Name: _____ PAN No.: _____ Client Signature: _____

Form No. / Trading AC No.: _____ Date: _____ Place: _____

Employee Name: _____ Employee ID: _____ Employee Signature: _____